

RESOLUTION NO. 10-23

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF LANCASTER, CALIFORNIA, APPROVING AN AMENDMENT TO THE TRUST AGREEMENT RELATING TO THE LANCASTER HOUSING AUTHORITY LEASE REVENUE REFUNDING BONDS (BRIARWOOD MOBILEHOME PARK PROJECT) ISSUE OF 1999

WHEREAS, the Lancaster Housing Authority (the "Authority") has previously issued its Lease Revenue Refunding Bonds (Brierwood Mobilehome Park Project) Issue of 1999 (the "Bonds"); and

WHEREAS, U.S. Bank National Association as Trustee in connection with the Bonds (the "Trustee") has requested that the City and the Authority approve an amendment to delete the requirement of publishing an informational notice of redemption.

NOW, THEREFORE, THE CITY COUNCIL OF THE CITY OF LANCASTER, CALIFORNIA DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. The amendment attached hereto as Attachment No. 1 is approved and the City Manager is authorized and directed to execute and deliver the amendment to the Trustee.

PASSED, APPROVED and ADOPTED this \_\_\_\_\_ day of \_\_\_\_\_, 2010, by the following vote.

AYES:

NOES:

ABSTAIN:

ABSENT:

ATTEST:

APPROVED:

\_\_\_\_\_  
GERI K. BRYAN, CMC  
City Clerk  
City of Lancaster

\_\_\_\_\_  
R. REX PARRIS  
Mayor  
City of Lancaster

STATE OF CALIFORNIA            )  
COUNTY OF LOS ANGELES       ) ss  
CITY OF LANCASTER            )

CERTIFICATION OF RESOLUTION  
CITY COUNCIL

I, \_\_\_\_\_, \_\_\_\_\_ City of Lancaster,  
CA, do hereby certify that this is a true and correct copy of the original Resolution No. 10-23, for  
which the original is on file in my office.

WITNESS MY HAND AND THE SEAL OF THE CITY OF LANCASTER, on this \_\_\_\_\_  
day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_

(seal)

**Attachment No. 1**

**FIRST AMENDMENT TO THE TRUST AGREEMENT**

This FIRST AMENDMENT TO THE TRUST AGREEMENT dated January 1, 1999 (the "Trust Agreement"), relating to the Lancaster Housing Authority Lease Revenue Refunding Bonds (Brierwood Mobilehome Park Project), Issue of 1999 by and among the City of Lancaster, a municipal corporation ("City"), the Lancaster Housing Authority, a public body, corporate and politic (the "Authority") and U.S. Bank National Association, a national banking association organized under the laws of the United States, as trustee ("Trustee") is entered into as of May \_\_\_\_\_, 2010.

**WITNESSETH:**

In consideration of the mutual agreements and covenants herein contained and for other valuable consideration, the parties hereto agree as follows:

Section 1. Section 3.12 of the Trust Agreement is hereby amended by deleting therefrom everything after the first paragraph.

**IN WITNESS WHEREOF**, the parties hereto, by their duly authorized officers, have caused this First Amendment to the Trust Agreement to be executed as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION, as Trustee

By: \_\_\_\_\_  
Authorized Officer

CITY OF LANCASTER

By: \_\_\_\_\_  
Its: Mayor

ATTEST:

\_\_\_\_\_  
City Clerk

LANCASTER HOUSING AUTHORITY

By: \_\_\_\_\_  
Its: Chairman

ATTEST:

\_\_\_\_\_  
Agency Secretary