

44933 North Fern Avenue, Lancaster, CA 93534 Chair Elizabeth Brubaker, Vice Chairman Dr. David Vierra, Board Member Edward Knudson, Board Member Larry Levin, Board Member Sandy Smith, Board Member Jim Vose, Board Member John Walker

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD REGULAR MEETING AGENDA

Tuesday February 18, 2014

Meeting – **4:00 p.m.**

Council Chambers – Lancaster City Hall
The City Clerk hereby declares the agenda was posted
by 5:00 p.m. on Friday, February 14, 2014
at the entrance to the Lancaster City Hall Council Chambers.

CALL TO ORDER

ROLL CALL

Board Members: Knudson, Levin, Smith, Vose, Walker; Vice Chairman Vierra; Chair Brubaker

PLEDGE OF ALLEGIANCE

AGENDA ITEMS TO BE REMOVED

Sometimes it is necessary to remove items from the agenda. We apologize for any inconvenience this may cause you.

PUBLIC BUSINESS FROM THE FLOOR - AGENDIZED ITEMS

Any person who would like to address the Lancaster Successor Agency Oversight Board on any agendized item is requested to complete a speaker card for the City Clerk and identify the agenda item you would like to discuss. Each person will be given an opportunity to address the Lancaster Successor Agency Oversight Board at the time such item is discussed. Speaker cards are available at the rear of the Council Chambers and your speaker card must be filled out *prior* to the agenda item being called. We respectfully request that you fill the cards out completely and print as clearly as possible. Following this procedure will allow for a smooth and timely process for the meeting and we appreciate your cooperation. *Individual speakers are limited to three* (3) *minutes each*.

Consent Calendar items may be acted upon with one motion, a second and the vote. If you desire to speak on an item or items on the Consent Calendar, you may fill out one speaker card for the Consent Calendar. You will be given three minutes to address your concerns before the Lancaster Successor Agency Oversight Board takes action on the Consent Calendar.

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD REGULAR MEETING AGENDA TUESDAY, FEBRUARY 18, 2014

MINUTES

M 1. Adopt **Resolution No. OB 05-14**, approving the Lancaster Successor Agency Oversight Board Special Meeting minutes of February 6, 2014.

NEW BUSINESS

NB 1. Recognized Obligation Payment Schedule for the Period July to December 2014

Recommendation:

Adopt **Resolution No. OB 06-14**, approving the Recognized Obligation Payment Schedule for the period of July 1 to December 31, 2014.

NB 2. Successor Agency Administrative Budget for the Period July 1, 2014 to December 31, 2014

Recommendation:

Adopt **Resolution No. OB 07-14**, approving the Successor Agency Administrative Budget for the period of July 1 to December 31, 2014 as detailed in Attachment A.

NB 3. Loan between the Lancaster Successor Agency and the City of Lancaster for Administrative Expenses and Enforceable Obligations for the Period January to June 2014 and Related Amortization Schedule

Recommendations:

Adopt **Resolution No. OB 08-14**, establishing the terms and conditions and authorizing the execution of a promissory note in favor of the City of Lancaster for the distribution of funds to the Lancaster Successor Agency for enforceable obligations and administrative expenses for the period January to June 2014 pursuant to H & S Code Section 34173(h).

Adopt **Resolution No. OB 09-14,** approving the loan amortization schedule in fulfillment of the promissory note in favor of the City of Lancaster for enforceable obligations and administrative expenses for the period January to June 2014, pursuant to H & S Code Section 34173(h) and 34191.4(b)(2).

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD REGULAR MEETING AGENDA TUESDAY, FEBRUARY 18, 2014

NB 4. Updated Amortization Schedules for Loans Between the City of Lancaster and the Lancaster Successor Agency

Recommendation:

Adopt **Resolution No. OB 10-14**, approving the loan amortization schedules in fulfillment of promissory notes in favor of the City of Lancaster for enforceable obligations and administrative expenses issued between December 2012 and December 2013, pursuant to Health & Safety Code Section 34173(h) and 34191.4(b)(2).

EXECUTIVE DIRECTOR ANNOUNCEMENT

CITY CLERK ANNOUNCEMENT

PUBLIC BUSINESS FROM THE FLOOR - NON-AGENDIZED ITEMS

This portion of the agenda allows an individual the opportunity to address the Lancaster Successor Agency Oversight Board on any item *NOT ON THE AGENDA* regarding Board business and speaker cards must be submitted *prior* to the beginning of this portion of the Agenda. Please complete a speaker card for the City Clerk and identify the subject you would like to address. We respectfully request that you fill the cards out completely and print as clearly as possible. Following this procedure will allow for a smooth and timely process for the Lancaster Successor Agency Oversight Board meeting and we appreciate your cooperation. State law prohibits the Lancaster Successor Agency Oversight Board from taking action on items not on the agenda and your matter will be referred to the Executive Director. *Individual speakers are limited to three (3) minutes each.*

BOARD MEMBER COMMENTS

ADJOURNMENT

Next Regular Meeting:

Tuesday, March 18, 2014 - 4:00 p.m.

MEETING ASSISTANCE INFORMATION

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the City Clerk Department at (661)723-6020. Services such as American Sign Language interpreters, a reader during the meeting, and/or large print copies of the agenda are available. Notification 48 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to this meeting.

AGENDA ADDENDUM INFORMATION

On occasion items may be added after the agenda has been mailed to subscribers. Copies of the agenda addendum item will be available at the City Clerk Department and are posted with the agenda on the windows of the City Council Chambers. For more information, please call the City Clerk Department at (661) 723-6020.

| M 1 | |
|----------|--|
| 02/18/14 | |
| MVB | |
| | |

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD SPECIAL MEETING MINUTES February 6, 2014

CALL TO ORDER

Chair Brubaker called the special meeting to order at 3:00 p.m.

ROLL CALL

PRESENT: Board Members: Levin, Smith, Vose, Walker, Chair Brubaker

ABSENT: Board Member Knudson, Vice Chair Vierra

STAFF

MEMBERS: Assistant to the City Manager; Assistant Finance Director; Assistant City

Attorney; City Clerk

PLEDGE OF ALLEGIANCE

Board Member Smith

AGENDA ITEMS TO BE REMOVED

None

M 1. MINUTES

On a motion by Board Member Smith and seconded by Board Member Walker, the Lancaster Successor Agency Oversight Board adopted **Resolution No. OB 03-14**, approving the Lancaster Successor Agency Oversight Board Special meeting minutes of January 7, 2014, by the following vote: 5-0-0-2; AYES: Levin, Smith, Vose, Walker, Brubaker; NOES: None; ABSTAIN: None; ABSENT: Knudson, Vierra

Note: Board Member Knudson arrived at 3:07 p.m.

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD SPECIAL MEETING MINUTES FEBRUARY 6, 2014

NB 1. RESOLUTION REVISING THE LONG RANGE PROPERTY MANAGEMENT PLAN

The Assistant Finance Director presented the staff report regarding this matter.

On a motion by Board Member Vose and seconded by Board Member Smith, the Lancaster Successor Agency Oversight Board adopted **Resolution No. OB 04-14**, approving the revision to the Long Range Property Management Plan, by the following vote: 6-0-0-1; AYES: Knudson, Levin, Smith, Vose, Walker, Brubaker; NOES: None; ABSTAIN: None; ABSENT: Vierra

EXECUTIVE DIRECTOR ANNOUNCEMENT

None

CITY CLERK /AUTHORITY SECRETARY ANNOUNCEMENT

The City Clerk stated that there were no speakers from the audience.

BOARD MEMBER COMMENTS

Board Member Walker thanked the Assistant Finance Director for her clear presentation regarding this matter; it was very helpful.

ADJOURNMENT

Chair Brubaker adjourned the meeting at 3:16 p.m. and stated that next regular meeting of the Lancaster Successor Agency Oversight Board would take place on Tuesday, February 18, 2014 at 4:00 p.m.

| PASSED, APPROVED and ADOPTED this vote: | day of, 2014, by the following |
|---|--------------------------------|
| AYES: | |
| NOES: | |
| ABSTAIN: | |
| ABSENT: | |
| ATTEST: | APPROVED: |
| GERI K. BRYAN, CMC | ELIZABETH BRUBAKER |
| City Clerk/Authority Secretary | Chair |
| Lancaster, CA | Lancaster Successor Agency |
| | Oversight Board |

LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD SPECIAL MEETING MINUTES FEBRUARY 6, 2014

| STATE OF CALIFORNIA | } |
|-----------------------|-----|
| COUNTY OF LOS ANGELES | } s |
| CITY OF LANCASTER | } |

CERTIFICATION OF MINUTES LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD

| Į,, | of the City of Lancaster, |
|-------------------------------------|---|
| | true and correct copy of the original Lancaster Successor |
| Agency Oversight Board minutes, for | which the original is on file in my office. |
| WITNESS MY HAND AND THE day of | SEAL OF THE CITY OF LANCASTER, CA on this |
| · | |
| (seal) | |

RESOLUTION NO. OB 05-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD APPROVING THE SPECIAL MEETING MINUTES OF FEBRUARY 6, 2014

WHEREAS, Health and Safety Code Section 34179 (e) states all actions taken by an oversight board shall be approved by resolution.

NOW THEREFORE, BE IT RESOLVED by the Lancaster Successor Agency Oversight Board, as follows:

SECTION 1. The Lancaster Successor Agency Oversight Board approves the February 6, 2014 Special Meeting Minutes attached hereto.

SECTION 2. The Successor Agency shall maintain this Resolution on file as a public record.

| PASSED, APPROVED and ADOPTED this _ following vote: | day of, 2014, by th |
|---|--|
| AYES: | |
| NOES: | |
| ABSTAIN: | |
| ABSENT: | |
| ATTEST: | APPROVED: |
| GERI K. BRYAN, CMC City Clerk | ELIZABETH BRUBAKER Chair |
| Lancaster, CA | Lancaster Successor Agency Oversight Board |

| Resolution No. OB 05-14 Page 2 | |
|---|---|
| STATE OF CALIFORNIA COUNTY OF LOS ANGELES CITY OF LANCASTER |)) ss) |
| | TIFICATION OF RESOLUTION CCESSOR AGENCY OVERSIGHT BOARD |
| I, do hereby certify that this is a true which the original is on file in my of | City of Lancaster, CA, and correct copy of the original Resolution No. OB 05-14, for ffice. |
| WITNESS MY HAND AND THE S | SEAL OF THE CITY OF LANCASTER, on this day |
| (seal) | |

STAFF REPORT

Lancaster Successor Agency Oversight Board

NB 1

02/18/14

MVB

Date: February 18, 2014

To: Chairperson Brubaker and Board Members

From: Barbara Boswell, Finance Director of the City of Lancaster

Subject: Recognized Obligation Payment Schedule for the Period July to December

2014

Recommendation:

Adopt **Resolution No. OB 06-14**, approving the Recognized Obligation Payment Schedule for the period of July 1 to December 31, 2014.

Fiscal Impact:

There is no fiscal impact of this action.

Background:

Health & Safety Code Section 34177(m) requires the Successor Agencies of the former redevelopment agencies to prepare Recognized Obligation Payment Schedules (ROPS) that list obligations to be paid for the coming six month period and present the ROPS to the oversight board for approval. These schedules are used by the County Auditor-Controller in determining the amount of property tax revenues to distribute to the Successor Agency.

The ROPS for the period July 1 to December 31, 2014 is due to the California State Department of Finance by March 3, 2014 for the June 2014 property tax distribution. The ROPS was prepared in accordance with instructions and template provided by the Department of Finance.

BB:te

Attachments:

Resolution No. OB 06-14 Attachment A

RESOLUTION NO. OB 06-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD APPROVING THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE 14/15A FOR THE PERIOD JULY - DECEMBER 2014

WHEREAS, as authorized by applicable law, the City of Lancaster has elected to serve as the Successor Agency to the former Lancaster Redevelopment Agency; and

WHEREAS, Health and Safety Code Section 34177(l)(2)(B) requires a successor agency to prepare and submit a Recognized Obligation Payment Schedule (ROPS) for enforceable obligations of the successor agency to the oversight board for approval; and

WHEREAS, Health and Safety Code Section 34177(m) requires the successor agency to submit the oversight board approved ROPS to the Department of Finance and to the County Auditor-Controller no fewer than 90 days before the property tax distribution; and

WHEREAS, the successor agency has prepared the ROPS 14/15A for the period July – December 2014 in compliance with the format required by the Department of Finance; and

WHEREAS, the Lancaster Successor Agency (Agency) has met and has duly considered the recognized obligation payment schedule (ROPS) for the period July 1, 2014 through December 31, 2014; and

WHEREAS, prior to its meeting on February 18, 2014, the members of the Oversight Board have been provided with copies of the ROPS; and

WHEREAS, the Oversight Board has reviewed the ROPS; and

WHEREAS, the Oversight Board desires to express and memorialize its approval of the ROPS 14/15A as the Recognized Obligation Payment Schedule for the period July 1, 2014 to December 31, 2014 duly approved by the Lancaster Oversight Board;

NOW THEREFORE, THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD DOES HEREBY RESOLVE AS FOLLOWS:

- SECTION 1. The Lancaster Successor Agency Oversight Board finds and determines the foregoing recitals are true and correct.
- SECTION 2. The Lancaster Successor Agency Oversight Board approves the Recognized Obligation Payment Schedule for the period July 1, 2014 through December 31, 2014.
- SECTION 3. The Successor Agency is authorized and directed to submit the ROPS to the California Department of Finance, State Controller's Office and the County of Los Angeles Auditor-Controller.

| SECTION 4. The Succe the website, this Resolution and | | | - | public record and post to |
|--|-----------|--------------------------|----------------|---------------------------|
| PASSED, APPROVED, and following vote: | ADOPTED | this | day of | 2014, by the |
| AYES: | | | | |
| NOES: | | | | |
| ABSTAIN: | | | | |
| ABSENT: | | | | |
| ATTEST: | | APPROVED | : | |
| GERI K. BRYAN, CMC City Clerk City of Lancaster | | Chair | I BRUBAKER | y Oversight Board |
| STATE OF CALIFORNIA COUNTY OF LOS ANGELES CITY OF LANCASTER |)) ss | | | |
| | | ION OF RESC OVERSIGHT | | |
| I, | | | | _ City of Lancaster, CA, |
| I,do hereby certify that this is a twhich the original is on file in 1 | | ect copy of the | original Resol | lution No. OB 06-14, for |
| WITNESS MY HAND AND day of | | | Y OF LANCA | STER, on this |
| (seal) | | | | |
| | | | | |
| | | | | |

Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary Filed for the July 1, 2014 through December 31, 2014 Period

| name | of Successor Agency: | Lancaster | - | | |
|----------|---|--|--------------------------------------|--------------|-------------------|
| Name | of County: | Los Angeles | | | |
| | | | | | |
| Currer | nt Period Requested Fu | nding for Outstanding Debt or Obligation | | Six-Mo | nth Total |
| Α | Enforceable Obligation Sources (B+C+D): | ons Funded with Non-Redevelopment Pro | perty Tax Trust Fund (RPTTF) Funding | s | \$ 319,594 |
| В | Bond Proceeds Fu | nding (ROPS Detail) | | | 1#1 |
| С | Reserve Balance F | unding (ROPS Detail) | | | |
| D | Other Funding (RO | PS Detail) | 10 | | 319,594 |
| E | Enforceable Obligation | ons Funded with RPTTF Funding (F+G): | | | \$ 11,365,984 |
| F | Non-Administrative | Costs (ROPS Detail) | | | 11,034,984 |
| G | Administrative Cos | ts (ROPS Detail) | | | 331,000 |
| н | Current Period Enfor | ceable Obligations (A+E): | | | \$ 11,685,578 |
| Succe | | rted Prior Period Adjustment to Current P | eriod RPTTF Requested Funding | | 11 265 094 |
| . j | • | s funded with RPTTF (E): stment (Report of Prior Period Adjustments (| Column S) | | 11,365,984 (0) |
| K | • | iod RPTTF Requested Funding (I-J) | Solution O) | | \$ 11,365,984 |
| | Adjusted Garrent For | iou A. T. Troquested Landing (Le) | | | 11,000,001 |
| Count | y Auditor Controller Re | ported Prior Period Adjustment to Curren | t Period RPTTF Requested Funding | | |
| L | Enforceable Obligation | s funded with RPTTF (E): | | | 11,365,984 |
| M | Less Prior Period Adjus | stment (Report of Prior Period Adjustments 0 | Column AA) | | - |
| N | Adjusted Current Per | iod RPTTF Requested Funding (L-M) | | | 11,365,984 |
| Certific | cation of Oversight Board | Chairman: | Elizabeth Brubaker | Oversight Ro | pard Chairperson |
| Pursua | ant to Section 34177(m) o | of the Health and Safety code, I hereby | Name | Oversight Bo | Title |
| • | that the above is a true a ent Schedule for the abov | nd accurate Recognized Obligation e named agency | Name | | ritie |
| , | | o name a agono, | /s/ | | |
| | | | Signature | | Date |

| A | В | c | D | E | F | G | н | i i | J | K | L | м | N | o | 1 | P |
|-----|--|---|--------------------------------------|--|----------------------------------|--|--------------|---|---------|---------------|-------------------------------|---------------------------|-------------------------------|------------------|-------|------------------------|
| | | | | | | | | | | | J., | Funding Source | | | | |
| | , | | | | | | | | | Non-Redev | elopment Property (Non-RPTTF) | | RPTT | F | | |
| em# | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation \$ 393,121,683 | Retired | Bond Proceeds | Reserve Balance | Other Funds \$ 319,594 | Non-Admin \$ 11,034,984 \$ | Admin 331,000 | | nth Total 1,685,578 |
| | 1 ERAF LOAN FROM LOW & | SERAF/ERAF | | | | REPAYMENT OF 4/17/03 ERAF LOAN | | | N | | | المحاكد مكار | | | هيبت | |
| | 2 ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | The Property | | N | MINE M | | | | | *54.7 | |
| | 3 ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | | | N | | | | | | | |
| | 4 ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Amargosa | | N | | | Marie Sale | | | | |
| - | 5 ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 5 | 1 0 0 0 | N | | | | | | | |
| E | B ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 6 | | N | Tacher ST | VISIT 1 | | | | | TRUE IS |
| | 7 ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 7 | 10.00 | N | | | | A WATE | 19.18 | | 12 (43) |
| | 8 LOAN CERTIFICATE DEBT SERVICE REQUIREMENT (PER OS) | Bonds Issued On or Before 12/31/10 | 5/14/2003 | | LANCASTER FINANCING AUTHORITY | REPLENISH RESERVE TO MEET 125% DEBT RATIO COVERAGE REQUIREMENT | Residential | 841,400 | N | | | | 841,400 | | \$ | 841,400 |
| ξ | 9 LOAN CERTIFICATE DEBT | Bonds Issued On or Before 12/31/10 | 5/14/2003 | | LANCASTER FINANCING AUTHORITY | REPLENISH RESERVE TO MEET 125% DEBT RATIO COVERAGE REQUIREMENT | Fox | 33,359 | N | | | | 33,359 | | \$ | 33,359 |
| 10 | LOAN CERTIFICATE DEBT | Bonds Issued On or Before 12/31/10 | 5/14/2003 | | LANCASTER FINANCING AUTHORITY | REPLENISH RESERVE TO MEET 125% DEBT RATIO COVERAGE REQUIREMENT | Amargosa | 233,516 | N | | | | 233,516 | | \$ | 233,516 |
| 11 | 1 LOAN CERTIFICATE DEBT | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2036 | LANCASTER FINANCING AUTHORITY | REPLENISH RESERVE TO MEET 125% DEBT RATIO COVERAGE REQUIREMENT | Area 5 | 344,714 | N | | | | 344,714 | | \$ | 344,714 |
| 12 | 2 LOAN CERTIFICATE DEBT SERVICE REQUIREMENT (PER OS) | Bonds Issued On or Before 12/31/10 | 5/14/2003 | | LANCASTER FINANCING AUTHORITY | REPLENISH RESERVE TO MEET 125% DEBT RATIO COVERAGE REQUIREMENT | Area 6 | 400,313 | N | | | | 400,313 | , | \$ | 400,313 |
| 15 | 3 CENTRAL BUSINESS DISTRICT TAX ALLOCATION BONDS 1994 | Bonds Issued On or Before 12/31/10 | 1/1/1994 | 1/1/2023 | U S BANK | CBD TAX ALLOCATION BONDS 1994 | CBD | 1,202,881 | N | | | | 97,563 | | \$ | 97,563 |
| 14 | | Bonds Issued On or Before 12/31/10 | 3/1/1999 | 3/1/2024 | U S BANK | AMARGOSA TAX ALLOCATION BONDS 1999 | Amargosa | 2,890,250 | N | | | | 56,125 | | \$ | 56,125 |
| 1! | 5 ED 2003 TAX ALLOCATION BONDS | Bonds issued On or Before 12/31/10 | 5/14/2003 | 5/14/2034 | U S BANK | ED 2003 TAX ALLOCATION BONDS | Amargosa | 6,721,787 | N | | | | 96,072 | , | \$ | 96,072 |
| 16 | 6 ED 2003 TAX ALLOCATION BONDS | Bonds Issued On or | 5/14/2003 | 5/14/2034 | U S BANK | ED 2003 TAX ALLOCATION BONDS | Residential | 8,406,013 | N | | | | 120,143 | | \$ | 120,143 |
| 1 | 7 ED 2003 TAX ALLOCATION | Before 12/31/10 Bonds Issued On or | 5/14/2003 | 5/14/2034 | U S BANK | ED 2003 TAX ALLOCATION BONDS | Area 5 | 18,324,392 | N | | | | 261,902 | | \$ | 261,902 |
| 1/ | BONDS 8 ED 2003 TAX ALLOCATION BONDS | Before 12/31/10 Bonds Issued On or | 5/14/2003 | 5/14/2034 | U S BANK | ED 2003 TAX ALLOCATION BONDS | Area 6 | 19,172,751 | N | | | | 274,028 | · | \$ | 274,028 |
| 1! | | Before 12/31/10 Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | ED 2003B TAX ALLOCATION BONDS | Amargosa | 10,994,929 | N | | | | 157,828 | | \$ | 157,828 |
| 20 | | Before 12/31/10 Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | ED 2003B TAX ALLOCATION BONDS | Residential | 1,728,073 | N | | | | 24,806 | | \$ | 24,806 |
| 2 | | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | ED 2003B TAX ALLOCATION BONDS | Area 5 | 1,090,450 | N | | | | 15,653 | | \$ | 15,653 |
| 2: | | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | ED 2003B TAX ALLOCATION BONDS | Area 6 | 2,580,052 | N | | | | 37,036 | | \$ | 37,036 |
| 2: | 3 ED 2004B TAX ALLOCATION BONDS | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | ED 2004B TAX ALLOCATION BONDS | Amargosa | 3,678,371 | N | | | | 51,096 | | \$ | 51,096 |
| 2 | 4 ED 2004B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | ED 2004B TAX ALLOCATION BONDS | Residential | 1,621,006 | N | | | | 22,517 | | \$ | 22,517 |

| Α | В | С | D | E | F | G | н | 1 | J | к | L | M | N | 0 | P |
|--------|----------------------------------|---------------------------------------|----------------|-------------------------------------|----------|--|--------------|--------------------------------------|---------|---------------|------------------------------------|----------------|-----------|-------|-----------------|
| | | | | | | | | | | | | Funding Source | | | |
| | | | | | | | | | | Non-Redev | elopment Property T (Non-RPTTF) | ax Trust Fund | RPTT | F | |
| item # | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Ionth Total |
| 25 | ED 2004B TAX ALLOCATION BONDS | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | ED 2004B TAX ALLOCATION BONDS | Area 5 | 5,871,790 | N | | | | 81,564 | | \$ 81,564 |
| 26 | ED 2004B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | ED 2004B TAX ALLOCATION BONDS | Area 6 | 5,420,496 | N | | | | 75,295 | | \$ 75,295 |
| 27 | ED 2006 TAX ALLOCATION BONDS | Bonds Issued On or Before 12/31/10 | | 12/7/2039 | U S BANK | ED 2006 TAX ALLOCATION BONDS | Amargosa | 7,241,327 | N | | | | 98,476 | | \$ 98,476 |
| | BONDS | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | ED 2006 TAX ALLOCATION BONDS | Fox | 3,571,438 | N | | | | 48,569 | | \$ 48,569 |
| 29 | | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | ED 2006 TAX ALLOCATION BONDS | Residential | 435,452 | N | | | | 5,922 | | \$ 5,922 |
| 30 | | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | ED 2006 TAX ALLOCATION BONDS | Area 5 | 6,162,197 | N | | | | 83,801 | | \$ 83,801 |
| 31 | ED 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | ED 2006 TAX ALLOCATION BONDS | Area 6 | 19,182,201 | N | | | | 260,862 | | \$ 260,862 |
| 32 | HSG 2003 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | U S BANK | HSG 2003 TAX ALLOCATION BONDS | Not Specific | 85,434,307 | N | | | | 2,353,928 | | \$ 2,353,928 |
| 33 | | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | Amargosa | 5,869,806 | N | | | | 196,692 | | \$ 196,692 |
| 34 | HSG 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | | Area 5 | 5,505,468 | N | | | | 184,483 | | \$ 184,483 |
| 35 | HSG 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | Area 6 | 5,885,419 | N | | | | 197,215 | | \$ 197,215 |
| 36 | | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | Area 7 | 715,322 | N | | | | 23,970 | | \$ 23,970 |
| 37 | HSG 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | CBD | 219,594 | N | | | | 7,358 | | \$ 7,358 |
| 38 | HSG 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | Fox | 436,927 | N | | | | 14,641 | | \$ 14,641 |
| 38 | HSG 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | HSG 2003B TAX ALLOCATION BONDS | Residential | 4,224,090 | N | | | | 141,545 | | \$ 141,545 |
| 40 | HSG 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | HSG 2004 TAX ALLOCATION BONDS | Not Specific | 20,936,885 | N | | | | 594,968 | | \$ 594,968 |
| 41 | HSG 2009 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 8/19/2009 | 8/19/2039 | U S BANK | HSG 2009 TAX ALLOCATION BONDS | Not Specific | 53,913,513 | N | | | | 1,600,306 | | \$ 1,600,306 |
| 42 | CBD 2010 LEASE REVENUE BONDS | Fees | 4/22/2010 | 4/22/2035 | US BANK | TRUSTEE FEES - PUBLIC IMPROVEMENTS 2010 BOND ISSUE | CBD | 8,550 | N | | | | | | \$ |
| 43 | | Fees | 3/1/1999 | 3/1/2024 | U S BANK | TRUSTEE FEES | Amargosa | 3,600 | N | | | | 450 | | \$ 450 |
| 44 | | Fees | 1/1/1994 | 1/1/2023 | U S BANK | TRUSTEE FEES | CBD | 3,150 | N | | 40 | | 450 | | \$ 450 |
| 45 | HSG 2009 TAX ALLOCATION BONDS | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Residential | 1,476 | N | | | | 65 | | \$ 65 |
| 46 | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Amargosa | 1,476 | N | | | | 65 | | \$ 65 |
| 47 | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Fox | 1,478 | N | | | | 64 | | \$ 64 |
| 48 | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | CBD | 1,480 | N | | | | 64 | | \$ 64 |
| 49 | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Area 5 | 1,480 | N | | | | 64 | | \$ 64 |
| 50 | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Area 6 | 1,480 | N | | | | 64 | | \$ 64 |
| 5′ | | Fees | 8/19/2009 | 8/19/2039 | U S BANK | TRUSTEE FEES | Area 7 | 1,479 | N | | | | 64 | | \$ 64 |
| 52 | HSG 2003 TAX ALLOCATION BONDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Residential | 1,090 | N | | | | 65 | | \$ 65 |
| 5: | | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Amargosa | 1,090 | N | | - | | 65 | | \$ 65 |

| 54 HS BO 55 HS BO 56 HS BO 57 HS BO 58 HS | | 1 | 1 | | | | | | | | | | | | | |
|---|--------------------------------|-----------------|----------------|--|----------|---------------------------|--------------|--------------------------------------|---------|---------------|------------------------------------|----------------|-----------|-------|-----------|-----|
| 54 HS BO 55 HS BO 56 HS BO 57 HS BO 58 HS | В | С | D | E | F | G | н | , i | J | К | L | М | N | 0 | Р | |
| 54 HS BO 55 HS BO 56 HS BO 57 HS BO 58 HS | | | | | | | | | | | | Funding Source | 1: | | | |
| 54 HS BO 55 HS BO 56 HS BO 57 HS BO 58 HS | | | 0 | 044/0 | | | | T-4-1 O. 4-4 4' | | Non-Redev | elopment Property T (Non-RPTTF) | Tax Trust Fund | RPT | TF | | |
| 55 HS BO 56 HS BO 57 HS BO 58 HS | Project Name / Debt Obligation | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month | |
| 56 HS BO 57 HS BO 58 HS | 3 2003 TAX ALLOCATION NDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Fox | 1,094 | N | | | | 64 | | \$ | 64 |
| 57 HS BO 58 HS | 3 2003 TAX ALLOCATION NDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | CBD | 1,094 | N | | 3 | | 64 | | \$ | 64 |
| 57 HS BO 58 HS | 3 2003 TAX ALLOCATION NDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Area 5 | 1,094 | N | | | | 64 | | \$ | 64 |
| 58 HS | 3 2003 TAX ALLOCATION NDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Area 6 | 1,094 | N | | | | 64 | | \$ | 64 |
| IBO | 3 2003 TAX ALLOCATION NDS | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Area 7 | 1,094 | N | | | | 64 | | \$ | 64 |
| 59 HS | 3 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Residential | 1,155 | N | | | | 65 | | \$ | 65 |
| 60 HS | G 2003B TAX ALLOCATION NDS | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Amargosa | 1,155 | N | | | | 65 | | \$ | 65 |
| 61 HS | G 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Fox | 1,158 | N | | | | 64 | | \$ | 64 |
| 62 HS | 3 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | CBD | 1,158 | N | | | | 64 | | \$ | 64 |
| 63 HS | G 2003B TAX ALLOCATION NDS | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Area 5 | 1,158 | N | | | | 64 | | \$ | 64 |
| | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Area 6 | 1,158 | N | | | | 64 | | \$ | 64 |
| | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Area 7 | 1,158 | N | | | | 64 | | \$ | 64 |
| 66 ED | 2003 TAX ALLOCATION | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Residential | 1,196 | N | | | | 67 | | \$ | 67 |
| | 2003 TAX ALLOCATION | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Amargosa | 995 | N | | | | 55 | | \$ | 55 |
| | 2003 TAX ALLOCATION | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Area 5 | 3,188 | N | | | - | 177 | | \$ | 177 |
| | 2003 TAX ALLOCATION | Fees | 5/14/2003 | 5/14/2033 | U S BANK | TRUSTEE FEES | Area 6 | 2,721 | N | | | | 151 | | \$ | 151 |
| | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Residential | 883 | N | | | | 49 | | \$ | 49 |
| 71 ED | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Amargosa | 5,041 | N | | | | 280 | | \$ | 280 |
| | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Area 5 | 795 | N | | | | 44 | | \$ | 44 |
| 73 ED | 2003B TAX ALLOCATION | Fees | 12/12/2003 | 12/12/2034 | U S BANK | TRUSTEE FEES | Area 6 | 1,381 | N | | | | 77 | | \$ | 77 |
| 74 ED | 2004B TAX ALLOCATION NDS | Fees | 11/9/2004 | 11/9/2035 | U S BANK | TRUSTEE FEES | Residential | 835 | N | | | | 44 | | \$ | 44 |
| 75 ED | 2004B TAX ALLOCATION | Fees | 11/9/2004 | 11/9/2035 | U S BANK | TRUSTEE FEES | Amargosa | 1,895 | N | | | | 100 | | \$ | 100 |
| 76 ED | 2004B TAX ALLOCATION | Fees | 11/9/2004 | 11/9/2035 | U S BANK | TRUSTEE FEES | Area 5 | 3,027 | N | | | | 159 | | \$ | 159 |
| 77 ED | 2004B TAX ALLOCATION | Fees | 11/9/2004 | 11/9/2035 | U S BANK | TRUSTEE FEES | Area 6 | 2,793 | N | | | | 147 | | \$ | 147 |
| 78 HS | 3 2004 TAX ALLOCATION | Fees | 11/9/2004 | 11/9/2035 | U S BANK | TRUSTEE FEES | Not Specific | 8,550 | N | | | | 450 | | \$ | 450 |
| 79 ED | 2006 TAX ALLOCATION NDS | Fees | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE FEES | Residential | 125 | N | 9 | | | 5 | | \$ | 5 |
| 80 ED | 2006 TAX ALLOCATION | Fees | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE FEES | Fox | 1,009 | N | | | | 44 | | \$ | 44 |
| 81 ED | 2006 TAX ALLOCATION | Fees | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE FEES | Amargosa | 2,049 | N | | | | 89 | | \$ | 89 |
| 82 ED | 2006 TAX ALLOCATION NDS | Fees | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE FEES | Area 5 | 1,742 | N | | | | 76 | | \$ | 76 |

| A | В | С | D | E | F | G | н | I. | J | ĸ | L | М | N | 0 | | P |
|------|--|----------------------------------|--------------------------------------|------------------|--------------------------------|--|--------------|---|---------|---------------|--|----------------|-----------|---------------------------------------|--------|---|
| | | | | | | | | | | | · · · · · · · · · · · · · · · · · · · | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | elopment Property (Non-RPTTF) | Tax Trust Fund | RPT | TF | | |
| tem# | | Obligation Type | Contract/Agreement Execution Date | Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-M | lonth Total |
| | ED 2006 TAX ALLOCATION BONDS | Fees | 12/7/2006 | | U S BANK | TRUSTEE FEES | Area 6 | 5,425 | N | | | | 236 | | \$ | 23 |
| 84 | SUB LEASE AGREEMENT - SUBARU | Business Incentive Agreements | 8/31/2010 | | CLUTTER MOTORS INC | SUBLEASE OF 43244 DRIVER'S WAY | Amargosa | 714,000 | N | | | | 30,000 | | \$ | 30,00 |
| _ = | LEASE PAYMENT - CARDLOCK | Business Incentive Agreements | 11/9/2010 | | CARDLOCK FUELS SYSTEM | SUBLEASE OF 526 W MILLING ST | CBD | 3,375,019 | N | | | | 700,000 | | \$ | 700,0 |
| 45 | PARKING LOT LEASE | Business Incentive Agreements | 1/1/2002 | | соѕтсо | PARKING LEASE MASTER 2006 | Amargosa | | N | | | 31 172, 114 | | S IN EMEL "E | H. W | |
| 8 | BOND ADMINISTRATION | Admin Costs | 2/3/2009 | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | Residential | 35,381 | N | | | | | | S | |
| | BOND ADMINISTRATION | Admin Costs | | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | Amargosa | 81,978 | N | | | | | | \$ | |
| | BOND ADMINISTRATION | Admin Costs | | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | Fox | 26,673 | N | | | | | | \$ | |
| 90 | BOND ADMINISTRATION | Admin Costs | 2/3/2009 | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | CBD | 86,965 | N | | | | | | \$ | |
| 9 | BOND ADMINISTRATION | Admin Costs | | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 5 | 55,788 | N | | | | | | \$ | |
| | BOND ADMINISTRATION | Admin Costs | | 12/7/2039 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 6 | 74,383 | N | | | | | | \$ | |
| | BOND ADMINISTRATION | Admin Costs | | | URBAN FUTURES | CONTINUING DISCLOSURE | Area 7 | 22,469 | N | | | | | | \$ | |
| 94 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | 11/1/2030 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Residential | 852,594 | N | | 1 1 1 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 3 1 | | Hall Park | | | |
| 9 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Residential | 251,916 | N | | | | | | | |
| 96 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | CBD | 243,598 | N | | OF TELL | | | | | |
| 97 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | CBD | 71,976 | N | 11 12 19 | No. | | | | I LIFE | |
| 98 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Fox | 243,598 | N | | | | | A Zingiring | | |
| 99 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | 12/1/2033 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Fox | 71,976 | N | 500 | | | | · · · · · · · · · · · · · · · · · · · | 1000 | |
| 100 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | 10/1/2034 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Amargosa | 2,435,982 | N | 强等 | | | | | | |
| 101 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Amargosa | 719,761 | N | | | | | 112 | | |
| 102 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Area 5 | 3,044,978 | N | | | | War I H | | | |
| 103 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | 11/1/2035 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Area 5 | 899,701 | N | | | | | 1600 | | 2 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| 104 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Area 6 | 4,871,964 | N | | STATE OF STA | | BER. | 17 | | TO SEE IN |
| 10 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | 7/1/2040 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Area 6 | 1,439,522 | N | 1 1 1 1 1 | | | | THE REAL PROPERTY. | | |
| 100 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2010 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/10 SERAF LOAN FROM HOUSING TO ED DUE 5/10/15 | Área 7 | 487,196 | Ñ | | | H. A. S. | | | 70 | |
| 107 | SERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 5/10/2011 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 5/10/11 SERAF LOAN FROM HOUSING TO ED DUE 5/10/16 | Area 7 | 143,952 | N | 9-26.114 | | | | (-30) | I List | |

| Α | В | С | D 14 | E | F | G | н | 1 | J | к | L | м | N | o | P |
|--------|--|-----------------|--------------------------------------|-------------------------------------|--------------------------------|---|--------------|---|---------|---------------|-------------------------------------|----------------|---|---------|--------------------|
| | | | | | | | | | | | | Funding Source | <u>-</u> | | |
| | | | | | | | | | | Non-Rede | velopment Property 7 (Non-RPTTF) | ax Trust Fund | RP | TTF | |
| Item # | Project Name / Debt Obligation | Obligation Type | Contract/Agreement Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total |
| 108 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | 11/1/2030 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY | | 59,716 | N | | 1012 | The Walley | THOM THE STATE OF | | CIX IVICITAL TOTAL |
| 109 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 11/1/2030 | LANCASTER HOUSING SUCCESSOR | 13/14 REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Residential | 231,652 | N | | IN MA | | | | 1 |
| 110 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 11/1/2030 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | Residential | 195,811 | N | | P\$ \$1, \$1,81 | | | NAME OF | |
| 111 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | CBD | 10,709 | N | | De 198 | | | | 5-25-3 |
| 112 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | CBD | 43,986 | N | 1 | 120 15 | -37-1-27-1 | Tien in the | | |
| 113 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | CBD | 36,335 | N | | | | | | |
| 114 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | 12/1/2033 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | Fox | 19,188 | N | AN ALLEY | Kara I sk | | 35735 | | Salar Shell |
| 115 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 12/1/2033 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Fox | 61,663 | N | MAG. | | | 45 157 | | Section 1 |
| 116 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 12/1/2033 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAM FROM HOUSING TO ED DUE FY 15/16 | Fox | 52,211 | N | J-12-1-3-1 | | | 7-23-1 | | Park B |
| 117 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | 10/1/2034 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | Amargosa | 130,919 | N | Children. | An SER | | 3-733 | | 21.55 |
| 118 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 10/1/2034 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Amargosa | 492,638 | N | 0.01 St | | 334 37 | W - 24 | | 60.20 |
| 119 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 10/1/2034 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | Amargosa | 493,613 | N | | | | | | 13000 |
| | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | 11/1/2035 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | Area 5 | 143,043 | N | | | WE ALL TO | | | 715 |
| 121 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 11/1/2035 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Area 5 | 558,279 | N | 1 - 25 | | | aviile in in | | |
| | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 11/1/2035 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | Area 5 | 541,301 | N | | | | | | |
| | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | Area 6 | 158,902 | N | | | | | | 1 1 3 X 3 Y |
| | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Area 6 | 636,962 | N | | | | Page 1 | | 15.75 |
| 125 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 7/1/2040 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | Area 6 | 688,152 | N | | | in Sun | 7-16-53 | | 12 C 3 C 5 C 5 |
| | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2004 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/04 ERAF LOAN FROM HOUSING TO ED DUE FY 13/14 | Area 7 | 3,446 | N | | | | | | |

| A | В | С | D | E | F | G | н | 1 | J | ĸ | L | M | N | o | | P |
|--------|---|---------------------------------------|----------------|--|----------------------------------|---|--------------|---|---------|---------------|-------------------------------|----------------|-----------------|-------|--------|-----------|
| | | | | | | | | | | | | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | elopment Property (Non-RPTTF) | ax Trust Fund | RP ⁻ | ПЕ | | |
| Item # | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Mo | nth Total |
| 127 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2005 | 11/1/2043 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/05 ERAF LOAN FROM HOUSING TO ED DUE FY 14/15 | Area 7 | 17,562 | N | | | | | | | |
| 128 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/20/2006 | 11/1/2043 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/20/06 ERAF LOAN FROM HOUSING TO ED DUE FY 15/16 | Area 7 | 1,852,766 | N | | | | | | | 100 |
| | BOND ADMINISTRATION - SCHOOL DISTRICT ISSUES | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE - AV HIGH SCHOOL PORTION | Area 5 | 13,993 | N | | | | | | \$ | |
| | SCHOOL DISTRICT ISSUES | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE - AV HIGH SCHOOL PORTION | Area 6 | 32,410 | N | | | | | | \$ | |
| | | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | 8 | N | | | | - | | \$ | |
| | | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | U S BANK | ED 2003 TAX ALLOCATION BONDS - AV HIGH SCHOOLS PORTION | Area 5 | 1,967,980 | N | | | | 29,870 | | \$ | 29,87 |
| | | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS | Area 5 | - | N | | | | <u>u</u> | | \$ | |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | E. | N | | | | Ē | | \$ | |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | - | N | | | | - | | \$ | |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | SCHOOLS 2004 TAX ALLOCATION BONDS - AV SCHOOL DISTRICT | Area 6 | 5,504,837 | N | | | | 83,973 | | \$ | 83,97 |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | SCHOOLS 2004 TAX ALLOCATION BONDS - AV SCHOOL DISTRICT | Area 5 | 1,898,504 | N | | | | 31,058 | | \$ | 31,05 |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 5 | 5. | N | | | ja . | 5. | | \$ | |
| | SCHOOLS 2004 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | - | N | | | | - | | \$ | |
| | SCHOOLS 2006 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 12/7/2006 | | | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | ¥ | N | | | | Ŀ(| | \$ | |
| | SCHOOLS 2006 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | Ş | N | | | | T. | | \$ | |
| | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | SCHOOLS 2006 TAX ALLOCATION BONDS - AV SCHOOL DISTRICT | Area 5 | 4,432,826 | N | | | | 63,894 | | \$ | 63,89 |
| 143 | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | SCHOOLS 2006 TAX ALLOCATION BONDS - AV SCHOOL DISTRICT | Area 6 | 8,567,257 | N | | | | 114,332 | | \$ | 114,33 |
| 144 | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 5 | | N | | | | | | \$ | |
| | SCHOOLS 2006 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | | N | | | | | | \$ | |
| 146 | BOND ADMINISTRATION - FIRE FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Amargosa | 2,220 | N | | | | | | \$ | |

| A | В | С | D | E | F | G | Н | ĵ | J | к | L | M | N | o | Р | , |
|-----|---|---------------------------------------|----------------|-------------------------------------|----------------------------------|--|--------------|--------------------------------------|---|---------------|------------------------------------|----------------|-----------|-------|---------|-----------|
| | | | | | | | | | | | ` | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | elopment Property 7 (Non-RPTTF) | ax Trust Fund | RPT | ΠF | | |
| em# | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Mon | ıth Total |
| | BOND ADMINISTRATION - FIRE FACILITIES BOND | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 5 | 2,216 | N | | | | | | \$ | |
| | BOND ADMINISTRATION - FIRE FACILITIES BOND | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 6 | 2,216 | N | | | | | | \$ | |
| | BOND ADMINISTRATION - FIRE FACILITIES BOND | 4 | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 7 | 2,219 | N | | | | | | \$ | |
| | FACILITIES BOND | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | CBD | 2,219 | N | | | | | | \$ | |
| | BOND ADMINISTRATION - FIRE FACILITIES BOND | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Fox | 2,219 | | | | | | | \$ | |
| | BOND ADMINISTRATION - FIRE FACILITIES BOND | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Residential | 2,216 | N | | | | | | \$ | |
| | SCHOOL DISTRICT ISSUES | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE - EASTSIDE HIGH SCHOOL PORTION | Area 5 | 2,800 | N | | | | | | \$ | |
| | SCHOOL DISTRICT ISSUES | | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE - EASTSIDE HIGH SCHOOL PORTION | Area 6 | 1,913 | N | | | | | | \$ | |
| | | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | | N | | | | | | \$ | |
| | | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | U S BANK | ED 2003 TAX ALLOCATION BONDS - EASTSIDE SCHOOLS PORTION | Area 5 | 393,212 | N | | | | 6,448 | | \$ | 6,4 |
| 157 | ED 2003 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS | Area 5 | 8 | N | | | | | | \$ | |
| 158 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | | N | | | | * | | \$ | |
| 159 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | - | N | | | | - | | \$ | |
| 160 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | SCHOOLS 2004 TAX ALLOCATION BONDS - EASTSIDE SCHOOL DISTRICT | Area 5 | 379,892 | N | | | | 2,950 | | \$ | 2,9 |
| 161 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | | Area 6 | 324,774 | N | | | | 7,977 | | \$ | 7,9 |
| 162 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | US BANK | | Area 5 | | N | | | | | | \$ | |
| 163 | SCHOOLS 2004 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | - | N | | | | × | | \$ | |
| 164 | SCHOOLS 2006 TAX ALLOCATION BONDS - EASTSIDE SCHOOL | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | - | N | | | | - | | \$ | Ħ |
| 165 | DISTRICT SCHOOLS 2006 TAX ALLOCATION BONDS - EASTSIDE SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | - | N | | | | - | | \$ | |
| 166 | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | SCHOOLS 2006 TAX ALLOCATION BONDS - EASTSIDE SCHOOL DISTRICT | Area 5 | 887,013 | N | | | | 6,844 | | \$ | 6,8 |
| 167 | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | | Area 6 | 505,450 | N | | | | 12,246 | | \$ | 12,2 |
| 168 | SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 5 | | N | | | | | | \$ | |

| Α. | R | С | D | E | E | G | н | , | | | , | M | N N | 0 | В |
|--------|---|---------------------------------------|----------------|--|----------------------------------|---|--------------|--------------------------------------|----------------|---------------|----------------------|-------------------------------|-----------|-------|-----------------|
| Α | В | C | U | E | F | G | п | 1 | J | | L | | N L | | P |
| | | | | | | | | | | Non-Redev | relopment Property T | Funding Source Tax Trust Fund | | | - |
| | | 15 | 0-4 | 0 | | | - | T.1.10 1.1.1 | | | (Non-RPTTF) | | RPT | TF | _ |
| Item # | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total |
| 169 | BONDS - EASTSIDE SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | | N | | | | | | \$ |
| 170 | BOND ADMINISTRATION - SHERIFF FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Amargosa | 1,233 | N | | | | | | \$ - |
| 171 | BOND ADMINISTRATION - SHERIFF FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 5 | 1,231 | N | | | | | | \$ - |
| 172 | | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 6 | 1,230 | N | | | | | | \$ - |
| 173 | | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 7 | 1,233 | N | | | | | | \$ - |
| 174 | BOND ADMINISTRATION - SHERIFF FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | CBD | 1,234 | N | | | | | | \$ - |
| 175 | BOND ADMINISTRATION - SHERIFF FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Fox | 1,234 | N | | | | | | \$ - |
| 176 | BOND ADMINISTRATION - SHERIFF FACILITIES BOND | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Residential | 1,230 | N | | | | | | \$ - |
| 177 | | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Amargosa | 284 | N | | | | | | \$ - |
| 178 | SHERIFF ESCROW ADMINISTRATION FEES | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Area 5 | 284 | N | | | | | | \$ - |
| 179 | SHERIFF ESCROW ADMINISTRATION FEES | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Area 6 | 284 | N | | 31 14 | | | | \$ - |
| 180 | SHERIFF ESCROW ADMINISTRATION FEES | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Area 7 | 284 | N | | | | | | \$ - |
| 181 | SHERIFF ESCROW ADMINISTRATION FEES | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | CBD | 284 | N | | | | | | \$ - |
| 182 | | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Fox | 284 | N | | | | | | \$ |
| 183 | SHERIFF ESCROW ADMINISTRATION FEES | Fees | 12/15/2004 | 12/15/2023 | BANK OF NEW YORK | SHERIFF'S BONDS ISSUE ESCROW | Residential | 284 | N | | 1 | | | | \$ - |
| 184 | BOND ADMINISTRATION - LIBRARY FACILITIES BOND | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Amargosa | 2,295 | N | | | | | | \$ - |
| 185 | BOND ADMINISTRATION - | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 5 | 3,526 | N _. | | | | | F | \$ - |
| 186 | LIBRARY FACILITIES BOND BOND ADMINISTRATION - | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 6 | 19,046 | N | | | | | | \$ - |
| 187 | | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Area 7 | 800 | N | | | | | | \$ |
| 188 | BOND ADMINISTRATION - | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | CBD | 276 | N | | | | | | \$:- |
| 189 | BOND ADMINISTRATION - | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Fox | 276 | N | | | | | | \$ - |
| 190 | BOND ADMINISTRATION - | Fees | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE | Residential | 1,381 | N | | | | | | \$ |
| 191 | LIBRARY FACILITIES BOND BOND ADMINISTRATION - SCHOOL DISTRICT ISSUES | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | CONTINUING DISCLOSURE - LANCASTER HIGH SCHOOL | Area 5 | 6,796 | N | | | | | | \$ - |
| 192 | BOND ADMINISTRATION - SCHOOL DISTRICT ISSUES | Admin Costs | 2/3/2009 | 9/1/2014 | URBAN FUTURES | PORTION CONTINUING DISCLOSURE - LANCASTER HIGH SCHOOL | Area 6 | 14,649 | N | | | | | | \$ |
| 193 | ED 2003 TAX ALLOCATION BONDS - LANCASTER SCHOOLS PORTION | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | LANCASTER FINANCING AUTHORITY | PORTION TO MEET 125% COVERAGE REQUIREMENT | Area 5 | = | N | | | | | | \$ - |
| 194 | ED 2003 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2033 | | ED 2003 TAX ALLOCATION BONDS - LANCASTER SCHOOLS PORTION | Area 5 | 954,753 | N | | | | 15,649 | | \$ 15,649 |

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|------|---|---------------------------------------|----------------|--|----------------------------------|---|--------------|---|---------|---------------|------------------------------------|----------------|-----------|-------|--------|-----------|
| | | | | | | | | | | | | Funding Source | | | | |
| | 1 | | | | | | | | | Non-Redev | elopment Property 1 (Non-RPTTF) | Tax Trust Fund | RPT | TF | | |
| tem# | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Mo | nth Total |
| | BONDS - LANCASTER SCHOOLS PORTION | | | | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS | Area 5 | | N | | | | | | \$ | |
| | DISTRICT | Before 12/31/10 | | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | ŧ | N = | | | | | | \$ | - 1 |
| | DISTRICT | Before 12/31/10 | | | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | 5. | N | | | | - | | \$ | |
| | DISTRICT | Before 12/31/10 | | 11/9/2035 | U S BANK | BONDS - LANCASTER SCHOOL DISTRICT | Area 5 | 922,048 | N | | | | 14,305 | | \$ | 14,305 |
| | DISTRICT | Before 12/31/10 | | | U S BANK | SCHOOLS 2004 TAX ALLOCATION BONDS - LANCASTER SCHOOL DISTRICT | Area 6 | 2,488,218 | N | Ш | | | 38,678 | | \$ | 38,678 |
| | DISTRICT | Before 12/31/10 | | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 5 | Ti. | N | | | | = | | \$ | 1 |
| | DISTRICT | Before 12/31/10 | | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | - | N | | | | | | \$ | Ī |
| | DISTRICT | Before 12/31/10 | | 12/7/2039 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 5 | 21 | N | | | | - | | \$ | |
| | DISTRICT | Before 12/31/10 | | | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | ₽. | N | | | | ₹ | _ | \$ | 6 |
| | DISTRICT | Before 12/31/10 | | 12/7/2039 | U S BANK | BONDS - LANCASTER SCHOOL DISTRICT | Area 5 | 2,152,895 | N | | | | 29,614 | | \$ | 29,614 |
| | DISTRICT | Before 12/31/10 | | 12/7/2039 | U S BANK | SCHOOLS 2006 TAX ALLOCATION BONDS - LANCASTER SCHOOL DISTRICT | Area 6 | 3,872,448 | N | | | | 52,991 | | \$ | 52,991 |
| | DISTRICT | Before 12/31/10 | | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 5 | 36 | N | | | | ê | | \$ | 2 |
| | 7 SCHOOLS 2006 TAX ALLOCATION BONDS - LANCASTER SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | | 12/7/2039 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | 7. | N | | | | ħ | | \$ | • |
| | SCHOOL DISTRICT ISSUES | | | | URBAN FUTURES | CONTINUING DISCLOSURE - WESTSIDE HIGH SCHOOL PORTION | | 1,615 | | | | | | | \$ | |
| | DISTRICT | Before 12/31/10 | | 11/9/2035 | US BANK | REPLENISH BOND RESERVES USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | • | N | | | | | | \$ | |
| | 0 SCHOOLS 2004 TAX ALLOCATION BONDS -WESTSIDE SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | - | N | | | | | | \$ | |
| | 1 SCHOOLS 2004 TAX ALLOCATION BONDS -WESTSIDE SCHOOL DISTRICT | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | SCHOOLS 2004 TAX ALLOCATION BONDS | Area 6 | 274,081 | N | l la | | | 4,266 | | \$ | 4,266 |
| 212 | 2 SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | | LANCASTER FINANCING AUTHORITY | TO MEET 125% COVERAGE REQUIREMENT | Area 6 | | N | | | | | | \$ | • |
| 213 | 3 SCHOOLS 2006 TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | SCHOOLS 2006 TAX ALLOCATION BONDS - WESTSIDE SCHOOL DISTRICT | Area 6 | 426,559 | N | | | | 5,848 | | \$ | 5,848 |

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|---------------------|----------------------------|---------------------------------------|----------------|-------------------------------------|--|--|--------------|--------------------------------------|---------|---------------|------------------------------------|----------------------|-------------------|-------------|-------|------------|
| | | | | | | | | | | | | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | elopment Property T (Non-RPTTF) | ax Trust Fund | RP1 | ПЕ | | |
| | t Name / Debt Obligation | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-M | onth Total |
| BONDS - DISTRIC | Ť | Bonds Issued On or Before 12/31/10 | 12/7/2006 | | | USED FOR 2/1/2012 BOND PAYMENTS - SCHOOLS | Area 6 | 2= | N | | | | | | \$ | |
| BOND IN | IDENTURES | Before 12/31/10 | 5/14/2003 | 5/14/2033 | AUTHORITY | REPLENISH BOND FUND BALANCE PER BOND INDENTURES | ALL | | N | | | | * | | \$ | |
| | | City/County Loans After 6/27/11 | 8/21/2012 | 11/1/2043 | | LOAN FOR ADMINISTRATIVE COSTS JULY - DECEMBER 2012 - RESOLUTION OB 09-13 | ALL | 176,670 | N | | | | | | \$ | |
| HOUSING | G PROJECTS | Miscellaneous | 1/1/2001 | 1/1/2001 | | EXPENDITURE OF HOUSING BOND PROCEEDS | ALL | | N | | | els, Sient | galvus A | Se Tol | | A SAME |
| 4,55 | TRATIVE COSTS | Admin Costs | 1/1/2013 | | CONTROL CONTROL ENGINEERING CONTROL CO | ADMINISTRATIVE COSTS FOR JANUARY - JUNE 2013 | ALL | ŭ. | N | | | | | | \$ | |
| BONDS | | Before 12/31/10 | 4/22/2010 | | | CBD 2010 LEASE REVENUE BONDS | | 8,875,858 | N | | | 56,125 | | | \$ | 56,12 |
| | | Services | 3/28/2006 | | VISUAL MARKETING CONCEPTS | | Amargosa | 5,400 | N | | | 2,700 | | | \$ | 2,700 |
| | | Maintenance | 3/28/2006 | | EDISON | | Amargosa | 9,000 | N | | | 4,200 | | | \$ | 4,200 |
| | | Maintenance | 3/28/2006 | | | DISPLAY SIGN COMMUNICATIONS LINE | | 1,620 | N | | | 810 | | | \$ | 81 |
| 223 LEGAL SI | | | 2/2/1987 | | STRADLING,YOCCA,CARL SON,RAUTH | | All | 250,000 | N | | | | | 110,000 | \$ | 110,00 |
| ALLOCAT | TION BONDS | Before 12/31/10 | 12/22/2004 | | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 419,623 | N | | | 21,254 | | | \$ | 21,25 |
| ALLOCAT | TION BONDS | Before 12/31/10 | 12/22/2004 | 12/22/2029 | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 645,341 | N | | | 32,686 | | | \$ | 32,68 |
| ALLOCAT | TION BONDS | Bonds Issued On or Before 12/31/10 | | | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 3,484,738 | N | | | 176,500 | | | \$ | 176,50 |
| | TION BONDS | Bonds Issued On or Before 12/31/10 | | 12/22/2029 | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 146,439 | N | | | 7,417 | | | \$ | 7,41 |
| | TION BONDS | Bonds Issued On or Before 12/31/10 | | | | CO LIBRARY 2004 TAX ALLOCATION BONDS | X | 50,496 | N | | | 2,557 | | | \$ | 2,55 |
| | TION BONDS | Bonds Issued On or Before 12/31/10 | | | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 50,496 | N | | | 2,557 | | | \$ | 2,55 |
| | TION BONDS | Bonds Issued On or Before 12/31/10 | | 12/22/2029 | | CO LIBRARY 2004 TAX ALLOCATION BONDS | | 252,481 | N | | | 12,788 | | | \$ | 12,788 |
| June 2012 | | Admin Costs | 1/1/2012 | | LANCASTER SUCCESSOR AGENCY | RECONSIDERATION OF ADMINISTRATIVE ALLOWANCE FROM ROPS I | ALL | Environment Ar | N | | | | | | | |
| | | City/County Loans After 6/27/11 | 4/16/2013 | 11/1/2043 | CITY OF LANCASTER | LOAN FOR ADMINISTRATIVE COSTS JANUARY - JUNE 2013 | ALL | 132,216 | N | | | | - 6 | | \$ | |
| 233 ADMINIS | TRATIVE COSTS | Admin Costs | 5/15/2012 | 11/1/2043 | CITY OF LANCASTER | ADMINISTRATIVE COSTS FOR JULY - DECEMBER 2013 | ALL |) in | N | | | | | | \$ | |
| BONDS | S 2004 TAX ALLOCATION | | 11/9/2004 | 11/9/2035 | US BANK | | 5 & 6 | 9,450 | N | | | | | | \$ | |
| 235 SCHOOL BONDS | S 2006 TAX ALLOCATION | Fees | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE FEES | ALL | 11,250 | N | | | | | | \$ | |
| | ARY 2004 TAX TION BONDS | Fees | 12/22/2004 | | U S BANK | TRUSTEE FEES | ALL | 6,300 | N | | | 00 | | | \$ | |
| JULY 201 | 12 TRUE UP PAYMENT | | | | GROUP | | ALL | 10,000 | | | | | | 10,000 | \$ | 10,00 |
| | | Fees Fees | | | U S BANK U S BANK | | ALL ALL | 4,050 4,050 | N N | | | | | | \$ | |
| | TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | | | USBANK | REPLENISH RESERVE WITH TRUSTEE | Amargosa | 4,050 | N | | The Barrier | A STORY OF THE | N. S. S. T. T. S. | V V 57 5 | \$ | V-1 |
| | TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2034 | USBANK | REPLENISH RESERVE WITH TRUSTEE | Residential | TO DUT W | N | | | A THE REAL PROPERTY. | | 100 - 15 TA | | W Z |

| Α | В | С | D | E | F | G | н | 1 | J | К | L | M | N | 0 | P |
|-------|---|---------------------------------------|----------------|--|--------------------------------|--|--------------|---|----------------|---------------|------------------------------------|----------------|---|-----------------|--|
| | | Þ | | | | | | | | | | Funding Source | | | |
| | | | | | | | | | | Non-Redev | elopment Property 7 (Non-RPTTF) | ax Trust Fund | RPT | ΠF | |
| Item# | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | Six-Month Total |
| | ED 2003 TAX ALLOCATION BONDS | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 5 | | N | AS 153 H | | | | | |
| 243 | ED 2003 TAX ALLOCATION BONDS | Bonds Issued On or Before 12/31/10 | 5/14/2003 | 5/14/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 6 | | N | | | | | 1000 | FE . 10 10 31 |
| | | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Amargosa | The Street | N | | | | | | |
| 245 | ED 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Residential | | N | | ARL ST | | J. S. J. J. Y. B. | (2) (1) (1) (B) | 3 35 60 |
| | ED 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 5 | | N ₁ | E-202- | | 11. | | - 1307-7 | BALLING. |
| 247 | ED 2003B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 12/12/2003 | 12/12/2034 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 6 | 1 14 15 30 5 | N | | FRY WEE | | | 4 Min. | A LIVE STATE |
| 248 | ED 2004B TAX ALLOCATION | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Amargosa | | N | | | | | 1 13 7 1 | 1 1 1 1 1 1 1 |
| 249 | | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Residential | V. M. F 1.258. | N | | | (P. 1 | | HALLEY | ENHED |
| 250 | | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 5 | | N | | | | | 1 7 E | To Miles |
| 251 | | Bonds Issued On or Before 12/31/10 | 11/9/2004 | 11/9/2035 | U S BANK | REPLENISH RESERVE WITH | Area 6 | 19/1 9/2 7/1 | N | | | | | | 10 3 ms 1 y |
| 252 | | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Amargosa | | N | in Francis | | | | | in the last |
| | | Bonds Issued On or Before 12/31/10 | 12/7/2006 | 12/7/2039 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Fox | DIST STEE | N | DAN BUE | | Part of | A 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | A 2 4 1 1 1 | |
| 254 | ED 2006 TAX ALLOCATION | Bonds Issued On or | 12/7/2006 | 12/7/2039 | U S BANK | REPLENISH RESERVE WITH | Residential | 12 - 15 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | N | 351 81 1.5 | | | | 10, 10, 50 | |
| 255 | ED 2006 TAX ALLOCATION | Before 12/31/10 Bonds Issued On or | 12/7/2006 | 12/7/2039 | U S BANK | TRUSTEE REPLENISH RESERVE WITH TRUSTEE | Area 5 | | N | | | | | 1 JEN 1 | |
| 256 | ED 2006 TAX ALLOCATION | Before 12/31/10 Bonds Issued On or | 12/7/2006 | 12/7/2039 | U S BANK | REPLENISH RESERVE WITH TRUSTEE | Area 6 | | N | | Share A | | | E 1 1 1 1 1 | |
| 257 | | Before 12/31/10 SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Residential | 35,635 | N | | | | 77 | | |
| 258 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | 6/1/2032 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | CBD | 6,269 | N | 12192 | | . St & | | | |
| 259 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | 12/1/2033 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Fox | 10,028 | N | | | + 1 | | The state of | |
| 260 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | 10/1/2034 | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Amargosa | 77,899 | N | | The same | | | | |
| 261 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 5 | 82,906 | N | | | 43.5 | | The Bull | |
| 262 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 6 | 1,882,106 | N | | | 有等影響 | | Sandling of | |
| 263 | ERAF LOAN FROM LOW & MODERATE HOUSING FUND | SERAF/ERAF | 4/17/2003 | | LANCASTER HOUSING SUCCESSOR | REPAYMENT OF 4/17/03 ERAF LOAN FROM HOUSING TO ED DUE FY 12/13 | Area 7 | 702 | N | | | | 12 THE REAL PROPERTY. | THE PARTY OF | A STATE OF THE STA |
| | MASTER SOLAR POWER PURCHASE AND SALE AGREEMENT | OPA/DDA/Construction | 6/28/2011 | 6/28/2031 | US TOPCO ENERGY, INC | AGREEMENT TO PROVIDE A 25 ACRE SITE | ALL | | N | | | | | | \$ |
| | LOAN FROM CITY OF LANCASTER FOR CARDLOCK FUELS OBLIGATION | City/County Loans After 6/27/11 | 4/16/2013 | 11/1/2043 | CITY OF LANCASTER | LOAN REPAYMENT PER LOAN AMORTIZATION APPROVED RESO OB 14-13 ON 7/16/2013 | CBD | 708,901 | N | | | | | | \$ |

| | | | | T | | | | | | | | 1 | | | 1 | |
|--------|--|------------------------------------|----------------|--|--------------------|--|--------------|---|---------|---------------|-----------------------------------|----------------|-----------|---------|--------|------------|
| A | В | С | D | E | F | G | н | 1 | J | к | L | М | N | 0 | | Р |
| | | | | | | | | | | | | Funding Source | | | | |
| | | | | | | | | | | Non-Redev | relopment Property (Non-RPTTF) | Tax Trust Fund | RPT | TF | | |
| Item # | | Obligation Type | Execution Date | Contract/Agreement Termination Date | Payee | Description/Project Scope | Project Area | Total Outstanding Debt or Obligation | Retired | Bond Proceeds | Reserve Balance | Other Funds | Non-Admin | Admin | | onth Total |
| 266 | PARTIAL DEFEASANCE OF 2009 HOUSING BONDS | Miscellaneous | 5/21/2013 | 11/1/2043 | US BANK | USE OF UNSPENT BOND PROCEEDS TO PARTIALLY DEFEASE BONDS APPROVED RESO OB 12-13 | ALL | | Y | | | | | | \$ | - |
| | | Admin Costs | 5/15/2012 | | CITY OF LANCASTER | ADMINISTRATIVE EXPENSES FOR THE LANCASTER SUCCESSOR AGENCY JANUARY TO JUNE 2014 | ALL | | N | | | | | | \$ | * |
| | LOAN #4 - FROM CITY OF LANCASTER FOR CARDLOCK FUELS OBLIGATION JUL - DEC 2013 | City/County Loans After 6/27/11 | 7/16/2013 | | CITY OF LANCASTER | AMORTIZATION APPROVED 2/18/14 | ALL | 507,693 | N | | | | | | \$ | |
| 269 | LOAN #5 - FROM CITY OF LANCASTER FOR ADMINISTRATIVE EXP JUL - DEC 2013 | City/County Loans After 6/27/11 | 7/16/2013 | 6/30/2017 | CITY OF LANCASTER | LOAN REPAYMENT PER LOAN AMORTIZATION APPROVED 2/18/14 | ALL | 53,994 | N | | | | | | \$ | 100 |
| | RESERVE RPTTF FOR FEBRUARY 2015 DEBT SERVICE | Reserves | 12/7/2006 | | US BANK | RESERVE FOR DEBT SERVICE DUE NEXT HALF OF CALENDAR YEAR | ALL | 696,372 | N | | | | 696,372 | | \$ | 696,372 |
| | SUB LEASE AGREEMENT - SUBARU | RPTTF Shortfall | 8/31/2010 | | CLUTTER MOTORS INC | PRIOR PERIOD - LINE # 84 | Amargosa | 45,503 | N | | | | 45,503 | | \$ | 45,503 |
| 272 | 2 ADMINISTRATIVE EXPENSES | Admin Costs | 5/15/2012 | 11/1/2043 | CITY OF LANCASTER | ADMINISTRATIVE EXPENSES FOR THE LANCASTER SUCCESSOR AGENCY JULY TO DECEMBER 2014 | ALL | 331,775 | N | | | | | 211,000 | \$ | 211,000 |
| | | | | | | | | | | | | | | | \$ | - |
| | | | | | | | | | | | | | | | \$ | |
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances (Report Amounts in Whole Dollars)

| | | | (Nepolt / | Amounts in vyhole Doi | | | | |
|-----|---|--|---|--|---|------------------------------------|------------------------|---|
| | uant to Health and Safety Code section 34177(I), Redevelopment Property evenues is required by an enforceable obligation. | Гах Trust Fund (R | PTTF) may be lis | ted as a source of pay | ment on the ROPS | S, but only to the extent | t no other funding s | ource is available or when payment from property |
| Α | В | С | D | E | F | G | Н | Ĭ |
| | | | | Fund | Sources | | = | |
| | ÷ | Bond P | roceeds | Reserve I | Balance | Other | RPTTF | |
| | Cash Balance Information by ROPS Period | Bonds Issued on or before 12/31/10 | Bonds Issued on or after 01/01/11 | Prior ROPS period balances and DDR balances retained | Prior ROPS RPTTF distributed as reserve for next bond payment | Rent, Grants, Interest, Etc. | Non-Admin and Admin | Comments |
| ROF | S 13-14A Actuals (07/01/13 - 12/31/13) | | | | | | | |
| 1 | Beginning Available Cash Balance (Actual 07/01/13) Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs) Revenue/Income (Actual 12/31/13) | 10,891,892 | | | | | | |
| | Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013 | | | | | 962,397 | 10,729,973 | Other = \$553,477.21 Loan from City; \$108,180.0 Note Payments; \$27,961.50 Other misc. |
| | Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13) Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report of PPAs | | | | | 962,397 | 10,729,973 | |
| 4 | Retention of Available Cash Balance (Actual 12/31/13) Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A | | | | | | | |
| 5 | ROPS 13-14A RPTTF Prior Period Adjustment Note that the RPTTF amount should tie to column S in the Report of PPAs. | | | No entry required | | | 0 | |
| | Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5) | \$ 10,891,892 | \$ - | \$ - | \$ - | \$ - | \$ 0 | |
| ROF | S 13-14B Estimate (01/01/14 - 06/30/14) | | | | | | | |
| | Beginning Available Cash Balance (Actual 01/01/14) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6) | \$ 10,891,892 | \$ - | \$ - | \$ - | \$ - | \$ 0 | |
| 8 | Revenue/Income (Estimate 06/30/14) Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014 | | | | | 950,000 | 7,198,198 | |
| 9 | Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14) | | | | | 950,000 | 7,198,198 | |
| | Retention of Available Cash Balance (Estimate 06/30/14) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B | | | | | | , , | |
| 11 | Ending Estimated Available Cash Balance (7 + 8 - 9 -10) | \$ 10,891,892 | \$ - | \$ - | \$ - | \$ - | \$ 0 | |

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments

| Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) |
|---|
| (Report Amounts in Whole Dollars) |
| |

ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by as a lump sum the county auditor-controller (CAC) and the State Controller Non-RPTTF Expenditures RPTTF Expenditures **RPTTF Expenditures** Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15/ Requested RPTTF) Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Admin CAC Available RPTTF (ROPS 13-14A tributed + all other available as of 07/1/13) Avallable
RPTTF
(ROPS 13-14A
listributed + all othe
available as of
07/1/13) Difference (If total actual exceeds total authorized, the total difference is Difference (If K is less than the difference is Net Lesser of Authorized / Available Net Lesser of Authorized / Available Net Lesser of Authorized / Available Project Name / Debt Obligation Net Difference Item # zero) SA Comments Net Difference CAC Comments zero) 529,072 \$ 962,398 \$ 13,035,057 \$ 10,729,973 10,729,973 10,729,973 391,052 ERAF LOAN FRO ERAF LOAN FRO ERAF LOAN FRO LOW & MODERAT HOUSING FUND LOW & MODERAT IOUSING FUND 5 ERAF LOAN FRO LOW & MODERAT HOUSING FUND ERAF LOAN FRO LOW & MODERAT HOUSING FUND ERAF LOAN FRO LOW & MODERAT HOUSING FUND 109,582 102,678 \$ 102,678 102,678 CERTIFICATE DEBT SERVICE REQUIREMENT 34 973 32.770 CERTIFICATE DEBT SERVICE REQUIREMENT 228,296 228,296 228,296 CERTIFICATE DEBT SERVICE REQUIREMENT (PER OS) LOAN CERTIFICATE DEBT SERVICE REQUIREMENT (PER OS) 422,009 395,773 CERTIFICATE DEBT SERVICE REQUIREMENT (PER OS) 94.553 94.477 S 94,477 94.477 58,375 58,374 BONDS 1999 5 ED 2003 TAX ALLOCATION 112,993 112.17 112.177 ALLOCATION BONDS ED 2003 TAX 323.481 321 144 \$ 321 144 321.144 LLOCATION 8 ED 2003 TAX ALL OCATION 240 745 239 006 239 006 239 006 BONDS BONDS BD 2003B TAX ALLOCATION 75 040 74 970 5 74 97 BONDS ED 2003B TAX ALLOCATION BONDS ED 2003B TAX LLOCATION BONDS 22 ED 2003B TAX ALLOCATION 52,008 51,872 \$ 51,872 ALLOCATION 22,859 22.919 22.859 22,859 ALLOCATION BONDS ED 2004B TAX 83,020 82,803 82,803 82,803 BONDS ED 2004B TAX ALLOCATION BONDS 76,639 76.439 76,439 76,439

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments

| Reported for the ROPS 13-14A (July 1, | 2013 through December 31 | , 2013) Period P | ursuant to Health | and Safety Code (HSC |) section 34186 (a) |
|---------------------------------------|--------------------------|----------------------|-------------------|----------------------|---------------------|
| | /Donort Am | ounts in Whale Della | are) | | |

ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered as a lump sum. ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller ΔΔ AB RPTTF Expenditures RPTTF Expenditures Non-RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) (Amount Used to Non-Admin CAC Difference (if total actual exceeds total authorized, the otal difference i Avallable
RPTTF
(ROPS 13-14A
stributed + all other
available as of
07/11/13] Difference (if K is less than the difference is Net Lesser of Authorized / Available Project Name / Debt Obligation Net Difference CAC Comment Item # Actual Authorized Authorized Actual zero) zero) Authorized Actual 529,072 \$ 962.398 \$ 13,035,057 \$ \$ 391,052 ALLOCATION ALLOCATION BONDS 29 ED 2006 TAX ALLOCATION BONDS 30 ED 2006 TAX 86,866 86,754 ALLOCATION BONDS
31 ED 2006 TAX
ALLOCATION
BONDS
32 HSG 2003 TAX
ALLOCATION
BONDS 270,346 269 998 269.998 269.998 2,334,663 \$ 2.334.663 2.334.663 2,437,406 BONDS 33 HSG 2003B TAX ALLOCATION 193,574 193,574 ALLOCATION BONDS 35 HSG 2003B TAX 194,283 ALLOCATION BONDS 36 HSG 2003B TAX 23,60 23,594 23,594 ALLOCATION BONDS

37 HSG 2003B TAX ALLOCATION 7.236 7.236 7.236 BONDS
36 HSG 2003B TAX
ALLOCATION BONDS 39 HSG 2003B TAX ALLOCATION 139.37 139 300 139.300 139.300 40 HSG 2004 TAX ALLOCATION BONDS 41 HSG 2009 TAX 1,880,518 \$ 1,880,518 ALLOCATION 43 1999 AMARGOSA TAX ALLOCATION TAX ALLOCATION
BONDS

44 CENTRAL
BUSINESS
DISTRICT ISSUE
OF 1994
51 HSG 2009 TAX
ALLOCATION
BONDS

46 HSG 2009 TAX
ALLOCATION
BONDS

47 HSG 2009 TAX
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BONDS ALLOCATION BONDS 48 HSG 2009 TAX ALLOCATION BONDS 49 HSG 2009 TAX 49 HSG 2009 TAX ALLOCATION BONDS 50 HSG 2009 TAX ALLOCATION BONDS 51 HSG 2009 TAX ALLOCATION BONDS BONDS 52 HSG 2003 TAX ALLOCATION BONDS HSG 2003 TAX ALLOCATION ALLOCATION ALLOCATION BONDS HSG 2003 TAX ALLOCATION BONDS HSG 2003 TAX ALLOCATION

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the fine item level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by as a lump sum. the county auditor-controller (CAC) and the State Controller RPTTF Expenditures RPTTF Expenditures Non-RPTTF Expenditures Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) (Amount Used to Available
RPTTF
(ROPS 13-14A
istributed + all other
available as of
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars) ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered ROPS 13-14A Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 14-15A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by as a lump sum, the county auditor-controller (CAC) and the State Controller Non-RPTTF Expenditures RPTTF Expenditures **RPTTF Expenditures** Net CAC Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Net SA Non-Admii and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) Available
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07/1/13) Difference (If K is less than L the difference is Net Lesser of Authorized / Available Project Name / Debt Obligation Net Difference (M+R) item # SA Comments Net Difference zero) CAC Comment zero) 529,072 \$ 962,398 \$ 13,035,057 \$ 10,729,973 10,729,973 \$ 10,729,973 391,052 93 BOND FROM LOW & MODERATE HOUSING FUND FROM LOW & MODERATE HOUSING FUND 96 SERAF LOAN FROM LOW & MODERATE 99 SERAF LOAN 99 SERAF LOAN
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

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07/1/13) (If K is less than I the difference is Project Name / Debt Obligation Net Difference CAC Comments SA Comments Item # Actual Actual Actual Authorized zero) Authorized 529,072 962,398 \$ 13,035,057 \$ 10,729,973 10,729,973 OW & MODERA HOUSING FUND 116 ERAF LOAN FRO LOW & MODERAT 117 ERAF LOAN FRO LOW & MODERA HOUSING FUND 118 ERAF LOAN FRO LOW & MODERA' HOUSING FUND LOW & MODERA HOUSING FUND 120 ERAF LOAN FRO LOW & MODERAT HOUSING FUND ERAF LOAN FRO ERAF LOAN FROM LOW & MODERAT HOUSING FUND LOW & MODERAT HOUSING FUND 124 ERAF LOAN FRO LOW & MODERA HOUSING FUND 125 ERAF LOAN FROM 126 ERAF LOAN FRO LOW & MODERA HOUSING FUND LOW & MODERAT HOUSING FUND 128 ERAF LOAN FRO LOW & MODERAT HOUSING FUND ADMINISTRATION ALLOCATION BONDS - AV HIGH SCHOOLS PORTION 132 ED 2003 TAX ALLOCATION BONDS - AV HIGH SCHOOLS 133 ED 2003 TAX 53 305 43 763 \$ 43 783 43 763 5 TAX ALLOCATION BONDS - AV HIGH TAX ALLOCATION BONDS - AV HIGH CHOOL DISTRIC

Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments

Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

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07/1/13) Available RPTTF (ROPS 13-14A stributed + all other available as of 07/1/13) Difference (if total actual exceeds total authorized, the total difference i Difference (If K is less than I the difference is zero) Net Lesser of Authorized i Available Net Difference Project Name / Debt Obligation Item # zero) **SA Comments** Net Difference CAC Comments Authorized Actual 962,398 \$ 13,035,057 \$ 10,729,973 \$ 10,729,973 \$ 10,729,973 \$ 28,468 28,468 \$ \$ 391,052 TAX ALLOCATION BONDS - AV HIGH TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRIC 38,866 32,997 \$ 32,997 TAX ALLOCATION BONDS - AV HIGH BONDS - AV HIGH SCHOOL DISTRIC.

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142 SCHOOLS 2006 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRIC. 21,834 \$ 21,834 26.594 21,834 TAX ALLOCATION BONDS - AV HIGH SCHOOL DISTRIC 119.509 113,754 \$ 113,754 113,754 SCHOOLS 2006
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a) (Report Amounts in Whole Dollars)

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198 SCHOOLS 2004
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

| lopme | nt Property T | Agency (SA) ax Trust Fund r (CAC) and t | (RPTTF) app | proved for t | riod Adjust lhe ROPS 1 | ments (PPA 4-15A (July l |): Pursuant to hrough Decem | HSC Section 34 nber 2014) perio | 186 (a), SAs are d will be offset b | required to report t the SA's self-repo | he differences borted ROPS 13-1 | etween their a 4A prior period | ctual available f l adjustment, H | inding and their ac C Section 34186 | ctual expenditures for (a) also specifies that | the ROPS 13-14A (the prior period adj | July through Dec uslments self-rep | ember 2013) perio | od. The amount of subject to audit by | | the CAC. Note th | at CACs will need | to enter their ov | AC upon submittal on formulas at the li ts do not need to be | ne item level purs | uant to the man | ner in which they | |
|------------|-----------------------------------|---|-------------|--------------|---------------------------|-----------------------------|--------------------------------|------------------------------------|--|---|--|-----------------------------------|---|--|---|---|---------------------------------------|---|--|-------------|--|-------------------|-------------------|--|--------------------|-----------------|--|-----------|
| 1 | В | С | D | | E | F | G | н | :13 | J | к | L | м | N | 0 | Р | Q | R | s | т | u | v | w | x | Y | z | AA | AB |
| 1 | | | J | _ | | xpenditures | | | | | | | | RPTTF Exp | enditures | | | | | | gp 1 / 1 / 1 | | R | PTTF Expenditure | | | | |
| | | Bon | l Proceeds | | Reserve Ba | lance | Othe | or Funds | | | Non-Admin | 111 | ** | | | Admin | | | Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) | | | Non-Admin CAC | | | Admin CAC | | Net CAC Non- Admin and Admin PPA (Amount Used to ffset ROPS 14-15A lequested RPTTF) | |
| Pi | roject Name / ebt Obligation | Authorized | Actual | Aust | horized | Actual | Authorized | Actual | Authorized | Avallable RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13) | Net Lesser of Authorized / Available | | Differe (If K is less the differe zero | than L, nce is | Available RPTTF (ROPS 13-14A distributed + all oth available as of 07/1/13) | er Net Lesser of | Actual | Difference (If total actual exceeds total authorized, the total difference is zero) | Net Difference (M+R) | SA Comments | Net Lesser of Authorized / Available | Actual | Difference | Net Lesser of Authorized / Available | Actual | Difference | Net Difference | CAC Comme |
| | | \$ s | S. Actual | - S | + \$ | Actual | \$ 529,072 | | 8 \$ 13,035,057 | 1 | | 73 \$ 10,729 | | - \$ 391 | | 0 5 0 | Holder | 5 0 | \$ 0 | | | 1000 | s . | 10.02 | | | | |
| TAX | HOOLS 2004 ALLOCATION | | | | | | | | 39,274 | 37,271 | \$ 37,2 | 71 37 | ,271 \$ | | | | | | 5 | | 1 Value 1 | | | | 465 | | | |
| BON | ICASTER | | | | | | | | | | | | - | | | | | | | | all regards | E when | | | | | | |
| SCI | HOOL DISTRICT | | | \pm | | | | | 4,527 | 3,717 | \$ 3,7* | 17 3 | 717 \$ | | | | | | \$. | | 10-10 | | | | 33.8.1 | | | |
| BON | ALLOCATION NDS - ICASTER | | | | | | | | 1 | | 1 1 | | | | | | | | | | | | | E THE | WE TEN | LE LEL | | |
| SCH | HOOLS 2004 | | | - | | | | | 5,105 | 4,191 | \$ 4,15 | 91 4 | ,191 \$ | - | | - | | | \$ | | | | | | | | DAY TO | |
| TAX | ALLOCATION NDS - | 1 | | | | | | 1 | | | ,,,, | | | 5.3 | | | | | | | | | | | F 225 | | Ber Til | |
| LAN SCH | ICASTER HOOL DISTRICT | | | | | | | | | | | Ц | -1- | | | | | | | | 100 | | 3 00 | THE VOIL OF | | TIME TO | - C - C - C - C - C - C - C - C - C - C | |
| TAX | HOOLS 2006 ALLOCATION NDS - | 3 | | | 3 | | | | 12,916 | 10,966 | \$ 10,98 | 56 10 | ,966 \$ | | | | | | | | | | | with the | | 130 | 5 1 | |
| LAN | NDS - ICASTER HOOL DISTRICT | | | | | | | | | | 2 N | | | | | 1 | | | | | | 72 23 33 | | | UB) pr | | | With its |
| SCI | HOOLS 2006 ALLOCATION | | | | 1. | | | | 23,232 | 19,724 | \$ 19,77 | 24 15 | 724 \$ | | | | | | \$ | | | | | | 2-2101 | | Albert Harris | |
| LAN | NDS - ICASTER | - | | | | | | | | | | | | | | | | | | | 100 | S 11. Sal | | V 10 CH | | 17 1 2 | E LI LIKE | |
| SCI | HOOL DISTRICT | | | _ | | | | | 30,032 | 28,500 | \$ 28,50 | 00 26 | ,500 \$ | - | - | + | - | | \$ - | | | | | | | | | |
| 1OE | ALLOCATION NDS - | | | | | | | | | | | | | 1 | | | | | | | | | | | | | ALC: N | |
| SCH | CASTER HOOL DISTRICT | | | | | | | | 54,019 | £1 304 | 8 61.06 | 24 61 | 264 | | | | | | | | | | | | | | | -4 |
| TAX | HOOIS 2006 ALLOCATION NDS - | | | | | | | | 34,018 | 51,264 | \$ 51,26 | 24 31 | ,264 \$ | | 1 | | | | | | Tell evil | | | 1000 | | | 200 m | |
| LAN | CASTER HOOL DISTRICT | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SCI | HOOLS 2006 ALLOCATION | E | | | Ħ | | 3 | | 10,323 | 8,475 | \$ 8,47 | 75 6 | ,475 | - | | | | | 5 | | | 22 T. L. A. | | | | | | |
| LAN | IDS - ICASTER | | | | | | | | | | | | | | | | | | | | | | | | | C. T. S. | | |
| SCI | HOOL DISTRICT | | | _ | | | - 2 | | 18,352 | 15,067 | \$ 15,00 | 87 15 | ,067 \$ | | | | | | \$ - | | | | | | | | The second | |
| BON | ALLOCATION NDS - ICASTER | | | | | | | | | | | | | | | | | | W 1 1 1 1 1 | | The best of | | | | 200 | | 35-43-1 | |
| SCH | HOOL DISTRICT | ! | | _ | | | | | - | | 5 | | S | | | + | | | \$ | | | | | | | | | |
| ADM SCH | MINISTRATION HOOL DISTRICT | | | | ~ | 1 | | | | | 1112 | | | | | | | | | | | | | 172.30 | 200 | | | |
| SCI | JES HOOLS 2004 | | | _ | | | - | | | | S | | 5 | - | | _ | | | \$ - | | | | | | | | X 2 1 2 1 | |
| BOV | ALLOCATION NDS - | | | | | - 1 | | | | | | | | - 1 | | | | | | | | N Land S. B. | | | | | | |
| 8CH | STSIDE ROOL DISTRICT | | | | | | | | | | S | | - E | | | | | | \$ | | | | | | | | | - X |
| TAX | HOOLS 2004 ALLOCATION NDS - | 1 | | | 4 | | | | 1 | | | | | | | | | | | | | | | | 180 P. | | | |
| WES BCH | STSIDE 100L DISTRICT | | | | | | | | | | | | | | | | | | | | | | | | | | | . 150 |
| SCH | HOOLS 2004 ALLOCATION | 2 | | | 12 | | 8 | | 4,326 | 4,105 | \$ 4,10 | 05 4 | ,105 \$ | | | | | | \$ | | | | | | EV a | | | |
| WES | NDS - STSIDE HOOL DISTRICT | | | | | | | | | | - 1 | | | 2.1 | | | | | | | HE 5.59 | | | | | | | |
| SCH | HOOLS 2006 ALLOCATION | | | | 1.0 | |): | | : | | \$ | | 5 | * | | | | | \$ - | | | | | | CYSIL! | 4507 | | 1118 |
| BON | NDS - STSIDE | | | | | | | | 1 | | | | 11 50 | 1 1 | | | | | | | | | | 211 | 191. H | | | |
| SCI | HOOL DISTRICT | | | _ | | | | | 5,950 | 5,647 | \$ 5,6 | 47 5 | ,647 \$ | - | | | | | \$ | | | | | | | | | |
| TAX | ALLOCATION | | | | | | | | | | 17 | | | | | | 1 | | | | | 122 | | 1000 | | | | |
| BCH | STSIDE HOOL DISTRICT | | | _ | | | | | | | 6 | | | | | | | | 5 | | | | | | 5.10 | | 200 | |
| TAX | HOOLS 2006 ALLOCATION NDS - | | | | 2.0 | | | 1 | Ι. | | 3 | | 3 | 1 | | | | | | | | s Cuit | | 37% | | | | |
| WES BCH | STSIDE HOOL DISTRICT | | | | | | | | | | W 1 | | | | | | | | | | 1 31 34 | | HER ST | | | | | DAY III |
| BO | ND FUND ANCE DUE R BOND | | | | 14 | | | | 1,150,790 | 1,078,290 | \$ 1,078,21 | 90 1,078 | 1,290 \$ | - | | | | | \$ | | | | E. 14-10. | | SUITE | | 12-12-11 | |
| INDI | ENTURES | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)

| opmeni P | Properly Ta | ax Trust Fund | Self-reported F I (RPTTF) appro he State Contro | ved for the ROPS | stments (PPA) 3 14-15A (July t |): Pursuant to Hs hrough Decemb | SC Section 341 er 2014) period | 86 (a), SAs are will be offset by | required to report the the sale self-report | e differences bet ted ROPS 13-14A | ween their actual A prior period adj | available funding ustment, HSC Sec | and their actual ction 34186 (a) a | expenditures for th | e ROPS 13-14A (J se prìor period adjus | luly through Dece slments self-repo | ember 2013) perio orted by SAs are s | d. The amount of subject to audit by | | ROPS 13-14A CA the CAC. Note th calculate the PPA as a lump sum. | at CACs will need | d to enter their ov | yn formulas at the l | ine Item level pu | rsuant to the ma | nner in which they | |
|---|--|---------------|---|------------------|-----------------------------------|------------------------------------|-----------------------------------|--------------------------------------|---|--|---|---|---------------------------------------|--|--|--|--|--|-------------|---|-------------------|-----------------------|--|-------------------|------------------|---|-----------|
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| | | | | Non-RPTTF | Expenditures | | | | | | | | RPTTF Expend | Itures | | | | | | RPTTF Expenditures | | | | | | | |
| | | Bon | d Proceeds | Reserve I | Balance | Other | Funds | | | Non-Admin | | | | , | Admin | | | Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) | | | Non-Admin CAC | | | Admin CAC | | Net CAC Non- Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) | |
| Projec Debt C | ct Name / Obligation | Authorized | Actual | Authorized | Actual | Authorized | Actual | Authorized | Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13] | Net Lesser of Authorized / Available | Actual | Difference (If K is less than L, the difference is zero) | Authorized | Available RPTTF (ROPS 13-14A distributed + all other available as of 07/11/13) | Net Lesser of Authorized / Available | Actual | Difference (if total actual exceeds total authorized, the total difference is zero) | Net Difference (M+R) | SA Comments | Net Leaser of Authorized / Available | Actual | Difference | Net Lesser of Authorized / Available | Actual | Difference | Net Difference | CAC Comm |
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| OF LANC FOR ADMINIS | CASTER | | | | | | | | | | | | | | | | | | | | | | 3.77 | | | | |
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Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Prior Period Adjustments
Reported for the ROPS 13-14A (July 1, 2013 through December 31, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars)

| nt Property T | ax Trust Fund | ncy (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 13-14A (July through December 2014) period will be offset by the SA's self-reported ROPS 13-14A prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by AC) and the State Controller. | | | | | | | | | | | | | | 92 | ROPS 13-14A CAC PPA: To be completed by the CAC upon submittal of the ROPS 14-15A by the SA to Finance and the CAC. Note that CACs will need to enter their own formulas at the line item level pursuant to the manner in which the calculate the PPA. Also note that the admin amounts do not need to be listed at the line item level and may be entered as a lump sum. | | | | | | | | | |
|--|--|---|------------|----------------|------------|------------|---------------|---|--|---------------|--|--------------|---|--|--------|---|---|-------------|--|---------------|-------------|--|------------|------------|---|--------------|
| В | С | D | E | F | G | н | 2011 | J | к | L | м | N | 0 | Р | q | R | s | т | U | v | w | x | ν | z | AA | AB |
| | | | Non-RPTTI | F Expenditures | | | | - | | | | RPTTF Expend | itures | | | | | | | | | RPTTF Expendit | ures | | | |
| | Bond | d Proceeds | Reserve | Balance | Other | Funds | | | Non- A dmin | | | | | Admin | | | Net SA Non-Admin and Admin PPA (Amount Used to Offset ROPS 14-15A Requested RPTTF) | | | Non-Admin CA(| | | Admin CAC | | Net CAC Non- Admin and Admin PPA (Amount Used to Offset ROPS 14-16A Requested RPTTF) | |
| roject Name / ebt Obligation | Authorized | Actual | Authorized | Actual | Authorized | i Actual | Authorized | Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13) | Net Lesser of Authorized / Available | Actual | Difference (If K is less than L the difference is zero) | Authorized | Available RPTTF (ROPS 13-14A distributed + all other available as of 07/1/13) | Net Lesser of Authorized / Available | Actual | Difference (if total actual exceeds total authorized, the total difference is zero) | Net Difference (M+R) | SA Comments | Net Lesser of Authorized / Available | Actual | Difference | Net Lesser of Authorized / Available | Actual | Difference | Net Difference | CAC Comments |
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Recognized Obligation Payment Schedule 14-15A - Notes July 1, 2014 through December 31, 2014 **Notes/Comments** CASH FLOW PROJECTIONS REFLECT A SURPLUS FOR THE JULY - DEC 2014 PERIOD WITH RPTTF FUNDS EXCEEDING ENFORCEABLE OBLIGATIONS. THE CASH FLOW FORECAST FOR JANUARY TO JUNE 2015 ANTICIPATE A SHORTFALL DUE TO THE COUNTY ADMIN FEE DEDUCTIONS TAKEN FROM THIS PERIOD. IT IS REQUESTED THE BOND SURPLUS BE RESERVED IN ORDER TO ENABLE THE SUCCESSOR AGENCY TO HAVE SUFFICIENT RPTTF 270 FUNDS TO MEET BOND OBLIGATIONS. ROPS CYCLE 13/14A AND 13/14B DID NOT HAVE SUFFICIENT RPTTF FUNDS TO COVER ALL APPROVED ENFORCEABLE OBLIGATIONS. THIS LINE 271 REFLECTS CARRYOVER AMOUNTS DUE FROM PERIODS 13/14A AND 13/14B.

STAFF REPORT

Lancaster Successor Agency Oversight Board

NB 2 02/18/14 MVB

Date: February 18, 2014

To: Chairperson Brubaker and Board Members

From: Barbara Boswell, Finance Director of the City of Lancaster

Subject: Successor Agency Administrative Budget for the Period July 1, 2014 to December

31, 2014

Recommendation:

Adopt **Resolution No. OB 07-14**, approving the Successor Agency Administrative Budget for the period of July 1, 2014 to December 31, 2014 as detailed in Attachment A.

Fiscal Impact:

The expenditures listed in the attachment are to be paid from property tax distributions, and if needed, a loan from the City of Lancaster.

Background:

Health and Safety Code Section 34177(j) requires the Successor Agency to adopt six month budgets. The budget is developed from the enforceable obligations listed on the recognized obligation payment schedule for the period July 1, 2014 to December 31, 2014.

BB:te

Attachments:

Resolution No. OB 07-14 Attachment A

RESOLUTION NO. OB 07-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD APPROVING LANCASTER SUCCESSOR AGENCY ADMINISTRATIVE BUDGET FOR THE PERIOD JULY 1, 2014 TO DECEMBER 31, 2014

WHEREAS, the Lancaster Successor Agency Oversight Board (Oversight Board) has been established to direct the Successor Agency to take certain actions to wind down the affairs of the Lancaster Redevelopment Agency in accordance with the California Health and Safety Code; and

WHEREAS, the Lancaster Successor Agency Oversight Board desires to approve the Lancaster Successor Agency administrative budget for the period July 1, 2014 to December 31, 2014; and

WHEREAS, a copy of the Successor Agency administrative budget has been made available for review by the members of the Lancaster Successor Agency Oversight Board prior to the meeting at which this matter is being considered;

NOW THEREFORE, THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD DOES HEREBY RESOLVE AS FOLLOWS:

SECTION 1. The Lancaster Successor Agency Oversight Board approves the Successor Agency administrative budget as detailed in Attachment A.

SECTION 2. The City Clerk of the City of Lancaster shall certify to the adoption of this Resolution.

| Resolution No. OB 07-14 Page 2 | |
|---|---|
| PASSED, APPROVED and ADOPTED this | day of, 2014, by the following vote: |
| AYES: | |
| NOES: | |
| ABSTAIN: | |
| ABSENT: | |
| ATTEST: | APPROVED: |
| GERI K. BRYAN, CMC City Clerk City of Lancaster | ELIZABETH BRUBAKER Chair Lancaster Successor Agency Oversight Board |
| STATE OF CALIFORNIA } COUNTY OF LOS ANGELES }ss CITY OF LANCASTER } | |
| CERTIFICATION (LANCASTER SUCCESSOR AC | |
| I,,, hereby certify that this is a true and correct copy of the original is on file in my office. | City of Lancaster, CA, do f the original Resolution No. OB 07-14, for which |
| WITNESS MY HAND AND THE SEAL OF THE of | E CITY OF LANCASTER, on this day |
| (seal) | |
| | |
| | |

Attachment A LANCASTER SUCCESSOR AGENCY

Administrative Budget

for the Period July to December 2014

| BEA | VENIIE | SOURCES | |
|------------|--------|---------|--|
| | | DUDULU | |

| TOTAL | \$452,900 \$452,900 | |
|--------------|---|-------------------|
| Obj/Div Line | | |
| Code Item | Expenditures | *1 * 0 000 |
| 991-4540 101 | Salaries - Permanent | \$150,000 |
| 991-4540 1XX | Benefits | \$65,000 |
| | TOTAL SALARIES | \$215,000 |
| 991-4540 251 | Successor Agency Operations | \$10,000 |
| 991-4540 301 | Professional Services Projected costs of implementing the LRPMP | \$68,900 |
| 991-4540 303 | Legal Services | \$120,000 |
| 991-4540 304 | Audit Services Annual Financial Audit & Financial Reports | \$30,000 |
| 991-4540 308 | Contract Services | |
| 991-4540 962 | Fiscal Agent Fees | \$9,000 |
| | SUBTOTAL OPERATIONS & MAINTENANCE | \$237,900 |
| | TOTAL | \$452,900 |

STAFF REPORT

Lancaster Successor Agency Oversight Board

NB 3

02/18/14

MVB

Date: February 18, 2014

To: Chairperson Brubaker and Board Members

From: Barbara Boswell, Finance Director of the City of Lancaster

Subject: Loan between the Lancaster Successor Agency and the City of Lancaster for

Administrative Expenses and Enforceable Obligations for the Period

January to June 2014 and Related Amortization Schedule

Recommendations:

Adopt **Resolution No. OB 08-14**, establishing the terms and conditions and authorizing the execution of a promissory note in favor of the City of Lancaster for the distribution of funds to the Lancaster Successor Agency for enforceable obligations and administrative expenses for the period January to June 2014 pursuant to H & S Code Section 34173(h).

Adopt **Resolution No. OB 09-14**, approving the loan amortization schedule in fulfillment of the promissory note in favor of the City of Lancaster for enforceable obligations and administrative expenses for the period January to June 2014, pursuant to H & S Code Section 34173(h) and 34191.4(b)(2).

Fiscal Impact:

The loan amount is not to exceed \$500,000 for enforceable obligations and \$295,000 for administrative allowance for the January to June 2014 period, as approved on the Recognized Obligation Payment Schedule approved by the Oversight Board and the Department of Finance. Only the amounts actually expended will be advanced to the Lancaster Successor Agency. Interest will accrue at a rate equivalent to the Local Agency Investment Fund (LAIF) rate.

Background:

AB1484, the Redevelopment Dissolution/Unwind Trailer Bill enacted as part of the state budget package on June 27, 2012, provides the ability for the City to make a loan to the Agency for administrative costs and enforceable obligations.

Health and Safety Code Section 34191.4(b)(2) sets the interest rate equivalent to the Local Agency Investment Fund (LAIF) rate. The loan becomes an enforceable obligation of the Agency, and is to be included on the Recognized Obligation Payment Schedule for repayment through future property tax distributions.

Redevelopment Property Tax Trust Fund distributions received June 2014, for obligations January to June 2014 were not sufficient to fund all the approved obligations and the administrative allowance for that same period.

The City of Lancaster and the Successor Agency considered and approved the appropriate resolutions at their regular meeting of February 11, 2014, authorizing the loan and approving the amortization schedule.

The amortization schedule was developed with estimated LAIF rates, and will return on an annual basis to reapprove the schedules and update the rates.

BB:te

Attachments:

Resolution No. OB 08-14 Resolution No. OB 09-14

RESOLUTION NO. OB 08-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD ESTABLISHING THE TERMS AND CONDITIONS AND AUTHORIZING THE EXECUTION OF A PROMISSORY NOTE IN FAVOR OF THE CITY OF LANCASTER FOR THE DISTRIBUTION OF FUNDS TO THE LANCASTER SUCCESSOR AGENCY FOR ENFORCEABLE OBLIGATIONS AND ADMINISTRATIVE EXPENSES FOR THE PERIOD JANUARY TO JUNE 2014 PURSUANT TO H & S CODE SECTION 34173(h)

WHEREAS, the Lancaster Successor Agency Oversight Board (Agency) adopted Resolution OB 06-14 approving the Recognized Obligation Payment Schedule for the period January 1, 2014 to June 30, 2014; and

WHEREAS, the Redevelopment Property Tax Trust Fund distribution was not sufficient to provide funds to pay the approved the enforceable obligations and administrative allowance for the period January 1, 2014 to June 30, 2014; and

WHEREAS, pursuant to Health & Safety Code Section 34173(h), the City of Lancaster (City) may loan funds to the successor agency for approved enforceable obligations and administrative allowance; and

WHEREAS, the City will advance up to \$795,000 (\$500,000 for enforceable obligations and \$295,000 for administrative allowance) for the period January to June 2014; and

WHEREAS, the Agency will reflect the loan on the Recognized Obligation Payment Schedule as an enforceable obligation; and

WHEREAS, the Agency and City desire to formalize this debt obligation of the Agency for enforceable obligations and administrative allowance of the Agency during the period January to June 2014; and

WHEREAS, the Agency and City have considered a corresponding action with the adoption of resolutions setting forth the terms and conditions of a Promissory Note (as shown on Exhibit A) in an amount sufficient to cover such expense, up to \$795,000 (\$500,000 for enforceable obligations and \$295,000 for administrative allowance), including authorization to the City Manager to execute said Promissory Note; and

WHEREAS, interest shall accrue quarterly on the outstanding amount at the corresponding quarterly Local Agency Investment Fund Rate (LAIF).

NOW, THEREFORE, THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. The Lancaster Successor Agency Oversight Board hereby authorizes and directs the execution of the Promissory Note and to take whatever actions are required pursuant to the corresponding Agency and City Resolutions.

| PASSED, APPROVED and ADOPTED this vote: | day of, 2014, by the followi |
|--|---|
| AYES: | |
| NOES: | |
| ABSTAIN: | |
| ABSENT: | |
| ATTEST: | APPROVED: |
| GERI K. BRYAN, CMC City Clerk City of Lancaster | E. BRUBAKER Chair Lancaster Successor Agency Oversight Boar |
| STATE OF CALIFORNIA) COUNTY OF LOS ANGELES) ss CITY OF LANCASTER | |
| | N OF RESOLUTION AGENCY OVERSIGHT BOARD |
| I,, | City of Lancaster, CA, |
| | copy of the original Resolution No. OB 08-14, f |
| WITNESS MY HAND AND THE SEAL OF day of | THE CITY OF LANCASTER, on this |
| (seal) | |
| | |

Resolution No. OB 08-14

EXHIBIT "A"

PROMISSORY NOTE

Amount \$795,000

ΔΤΤΕςΤ.

Lancaster, California February 18, 2014

- 1. Promise to Pay. The Lancaster Successor Agency ("Agency"), existing under the laws of the State of California, for value received, hereby promises to pay to the order of the City of Lancaster, a public body, corporate and politic, duly organized and existing under the laws of the State of California ("City"), the principal due pursuant to the terms of this Note. This Note is being executed to evidence the monetary obligations of the Agency to the City arising from the approved Recognized Obligation Payment Schedule for enforceable obligations and administrative allowance for the period January 1, to June 30, 2014. The principal balance hereof, from time to time outstanding, shall equal the amount advanced after presentation of evidence of expenses incurred by the Agency, but in no event shall the obligations of the Agency hereunder exceed the sum of Seven Hundred Ninety-Five Thousand Dollars and no cents (\$795,000).
- 2. <u>Interest Rate</u>. Interest rate shall be charged by City for this Note equal to the amount of interest the City would have otherwise received by depositing these funds with the State of California Local Agency Investment Fund ("LAIF") accrued quarterly.
- 3. <u>Principal and Interest Payments</u>. The outstanding amount of the note shall become an enforceable obligation of the Agency and listed on the Recognized Obligation Payment Schedule until the principal and interest amounts have been paid in full.
- 4. <u>Application of Payments</u>. Both principal and interest hereof are payable in lawful money of the United States of America.

IN WITNESS WHEREOF, the parties hereto have executed this Promissory Note as of the date first set forth in this Promissory Note.

CITY OF LANCASTER

| 71111111 | CITT OF EMINORISTER |
|---------------|----------------------------|
| By:City Clerk | By: City Manager |
| ATTEST: | LANCASTER SUCCESSOR AGENCY |
| By:City Clerk | By: Executive Director |

RESOLUTION NO. OB 09-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD APPROVING THE LOAN AMORTIZATION SCHEDULE IN FULFILLMENT OF A PROMISSORY NOTE IN FAVOR OF THE CITY OF LANCASTER FOR ENFORCEABLE OBLIGATIONS AND ADMINISTRATIVE EXPENSES FOR THE PERIOD JANUARY TO JUNE 2014 PURSUANT TO H & S CODE SECTION 34173(h) AND 34191.4(b)(2)

WHEREAS, pursuant to Health & Safety Code Section 34173(h) and 34191.4(b) (2), the City may loan funds to the successor agency for enforceable obligations; and

WHEREAS, pursuant to Health & Safety Code Section 34173(h), at its regular meeting of February 18, 2014, the Oversight Board of the Lancaster Successor Agency (Agency) approved Resolution OB 08-14 approving a promissory note accepting a loan from the City of Lancaster (City) up to a maximum \$795,000 (\$500,000 for enforceable obligations and \$295,000 for administrative expenses); and

WHEREAS, the Agency will incur these expenses for the period January to June 2014; and

WHEREAS, the City will advance funds to the Agency effective June 30, 2014 to cover those expenses; and

WHEREAS, Health & Safety Code section 34191.4(b)(2) states that interest on loans from the City shall be computed at the Local Agency Investment Fund (LAIF) rate; and

WHEREAS, the attached loan amortization schedules were developed utilizing estimates of future LAIF rates and the projected dates the Agency will have the financial ability to repay the loan; and

WHEREAS, the Agency will reflect the loans on the Recognized Obligation Payment Schedule as an enforceable obligation.

NOW, THEREFORE, THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. The Lancaster Successor Agency Oversight Board hereby approves the attached Loan Amortization Schedules.

| Resolution No. OB 09-14 Page 2 | | |
|--|-----------------------------------|-------------------------------|
| PASSED, APPROVED and ADOPTED this vote: | day of | , 2014, by the following |
| AYES: | | |
| NOES: | | |
| ABSTAIN: | | |
| ABSENT: | | |
| ATTEST: | APPROVED: | |
| GERI K. BRYAN, CMC | E. BRUBAKER | |
| City Clerk City of Lancaster | Chair Lancaster Succes | ssor Agency Oversight Board |
| STATE OF CALIFORNIA) COUNTY OF LOS ANGELES) ss CITY OF LANCASTER | | |
| CERTIFICATION LANCASTER SUCCESSOR | N OF RESOLUTION AGENCY OVERSIG | HT BOARD |
| I,, | | _ City of Lancaster, CA, do |
| hereby certify that this is a true and correct copy the original is on file in my office. | | ution No. OB 09-14, for which |
| WITNESS MY HAND AND THE SEAL OF THe day of | HE CITY OF LANCA | ASTER, on this |
| (seal) | | |
| | | |
| | | |

City of Lancaster to Lancaster Successor Agency Loan Amortization Schedule Loan #6 - Admin Exp Loan Jan - June 2014

App. Amount: 295,000.00

Actual Loan:

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|----------------|----------|--------------|------------|
| 6/30/2014 | | | | | 295,000.00 |
| 9/30/2014 | * | 0.33% | 243.38 | | 295,243.38 |
| 12/31/2014 | * | 0.36% | 265.72 | | 295,509.09 |
| 3/31/2015 | * | 0.39% | 288.12 | | 295,797.22 |
| 6/30/2015 | * | 0.40% | 295.80 | | 296,093.01 |
| 9/30/2015 | * | 0.45% | 333.10 | | 296,426.12 |
| 12/31/2015 | * | 0.50% | 370.53 | | 296,796.65 |
| 3/31/2016 | * | 0.55% | 408.10 | | 297,204.75 |
| 6/30/2016 | * | 0.55% | 408.66 | - | 297,613.40 |
| 7/1/2017 | | | | (170,105.56) | 127,507.84 |
| 9/30/2016 | * | 0.60% | 191.26 | | 127,699.10 |
| 12/31/2016 | * | 0.65% | 207.51 | | 127,906.61 |
| 3/31/2018 | * | 0.70% | 223.84 | | 128,130.45 |
| 6/30/2018 | * | 0.75% | 240.24 | | 128,370.70 |
| 7/1/2018 | | | | (128,370.70) | (0.00) |

Loan #7 - Cardlock Lease Loan Jan - June 2014

App. Amount:

500,000.00

Actual Loan:

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|----------------|----------|--------------|------------|
| | | | | | |
| 6/30/2014 | | | | | 500,000.00 |
| 9/30/2014 | * | 0.33% | 412.50 | | 500,412.50 |
| 12/31/2014 | * | 0.36% | 450.37 | | 500,862.87 |
| 3/31/2015 | * | 0.39% | 488.34 | | 501,351.21 |
| 6/30/2015 | * | 0.40% | 501.35 | | 501,852.56 |
| 9/30/2015 | * | 0.45% | 564.58 | | 502,417.15 |
| 12/31/2015 | * | 0.50% | 628.02 | | 503,045.17 |
| 3/31/2016 | * | 0.55% | 691.69 | | 503,736.86 |
| 6/30/2016 | * | 0.55% | 692.64 | - | 504,429.49 |
| 7/1/2017 | | | | - | 504,429.49 |
| 9/30/2016 | * | 0.60% | 756.64 | | 505,186.14 |
| 12/31/2016 | * | 0.65% | 820.93 | | 506,007.07 |
| 3/31/2018 | * | 0.70% | 885.51 | | 506,892.58 |
| 6/30/2018 | * | 0.75% | 950.42 | | 507,843.00 |
| 7/1/2018 | | | | (507,843.00) | 0.00 |

STAFF REPORT

Lancaster Successor Agency Oversight Board

NB 4

02/18/14

MVB

Date: February 18, 2014

To: Chairperson Brubaker and Board Members

From: Barbara Boswell, Finance Director of the City of Lancaster

Subject: Updated Amortization Schedules for Loans Between the City of Lancaster

and the Lancaster Successor Agency

Recommendation:

Adopt **Resolution No. OB 10-14**, approving the loan amortization schedules in fulfillment of promissory notes in favor of the City of Lancaster for enforceable obligations and administrative expenses issued between December 2012 and December 2013, pursuant to Health & Safety Code Section 34173(h) and 34191.4(b)(2).

Fiscal Impact:

Over the past several years, distributions from the Redevelopment Property Tax Trust Fund have not been sufficient to cover approved enforceable obligations and administrative expenses, resulting in loans being made between the City of Lancaster and the Lancaster Successor Agency. These loans were made pursuant to Health & Safety Code Section 34173(h). Interest on the loans is to accrue at the Local Agency Investment Fund (LAIF) rate, with payment plans to be approved by the Oversight Board.

Background:

AB1484, the Redevelopment Dissolution/Unwind Trailer Bill enacted as part of the state budget package on June 27, 2012, provides the ability for the city to make loans to the successor agency for administrative costs and enforceable obligations.

Health and Safety Code Section 34191.4(b)(2) sets the interest rate equivalent to the Local Agency Investment Fund (LAIF) rate. The loan becomes an enforceable obligation of the Agency, and is to be included on the Recognized Obligation Payment Schedule for repayment through future property tax distributions.

The Oversight Board has previously taken action approving resolutions for loans between the City of Lancaster and the Lancaster Successor Agency for enforceable obligations and administrative expenses.

Health & Safety Code Section 34191.4 further states that in order for the loans to be enforceable obligations, the Oversight Board needs to approve the repayment plan. The attached amortization schedules have been prepared using actual and estimated LAIF interest rates through the project repayment dates. Due to the use of estimated interest rates, the Oversight Board needs to review and approve updated schedules as the actual interest rates become known.

These loans will be included in the Recognized Obligation Payments Schedule for repayment.

BB:te

Attachments:

Resolution No. OB 10-14

RESOLUTION NO. OB 10-14

A RESOLUTION OF THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD APPROVING THE LOAN AMORTIZATION SCHEDULES IN FULFILLMENT OF PROMISSORY NOTES IN FAVOR OF THE CITY OF LANCASTER FOR ENFORCEABLE OBLIGATIONS AND ADMINISTRATIVE EXPENSES PURSUANT TO H & S CODE SECTION 34173(h) AND 34191.4(b)(2)

WHEREAS, pursuant to Health & Safety Code Section 34173(h) and 34191.4(b) (2), the City may loan funds to the successor agency for enforceable obligations; and

WHEREAS, pursuant to Health & Safety Code Section 34173(h), the Lancaster Successor Agency Oversight Board (Agency) has approved resolutions approving promissory notes accepting loans from the City of Lancaster (City); and

WHEREAS, the City advanced funds to the Agency between December 2012 and December 2013 to cover those expenses; and

WHEREAS, Health & Safety Code section 34191.4(b)(2) states that interest on loans from the City shall be computed at the Local Agency Investment Fund (LAIF) rate; and

WHEREAS, Health & Safety Code section 34191.4 states that interest on loans from the City shall be computed at the Local Agency Investment Fund (LAIF) rate; and

WHEREAS, the attached loan amortization schedules were developed utilizing estimates of future LAIF rates and the projected dates the Agency will have the financial ability to repay the loan; and

WHEREAS, the Agency will reflect the loans on the Recognized Obligation Payment Schedule as an enforceable obligation.

NOW, THEREFORE, THE LANCASTER SUCCESSOR AGENCY OVERSIGHT BOARD DOES HEREBY RESOLVE AS FOLLOWS:

Section 1. The Lancaster Successor Agency Oversight Board hereby approves the attached Loan Amortization Schedules.

| Resolution No. OB 10-14 Page 2 | | |
|--|--|-----------------------------|
| PASSED, APPROVED and ADOPTED the vote: | is day of | , 2014, by the following |
| AYES: | | |
| NOES: | | |
| ABSTAIN: | | |
| ABSENT: | | |
| ATTEST: | APPROVED: | |
| GERI K. BRYAN, CMC City Clerk City of Lancaster | E. BRUBAKER Chair Lancaster Successor Ag | gency Oversight Board |
| STATE OF CALIFORNIA) COUNTY OF LOS ANGELES) ss CITY OF LANCASTER | | |
| CERTIFICAT LANCASTER SUCCESSO | TION OF RESOLUTION OR AGENCY OVERSIGE | HT BOARD |
| I,, | | _ City of Lancaster, CA, do |
| hereby certify that this is a true and correct | | esolution No. OB 10-14, for |
| which the original is on file in my office. | | |
| WITNESS MY HAND AND THE SEAL (day of, | OF THE CITY OF LANCA | ASTER, on this |
| (seal) | | |
| | | |
| | | |

Loan #1 - Administrative Costs for the Period July - Dec 2012

 App. Amount:
 262,242.00

 Actual Loan:
 175,208.08

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|----------------|----------|--------------|------------|
| 1 /1 /2012 | | | | | 175 200 00 |
| 1/1/2013 | | | | | 175,208.08 |
| 3/31/2013 | | 0.28% | 122.65 | | 175,330.73 |
| 6/30/2013 | | 0.24% | 105.20 | | 175,435.92 |
| 9/30/2013 | | 0.26% | 114.03 | | 175,549.96 |
| 12/31/2013 | | 0.26% | 114.11 | | 175,664.06 |
| 3/31/2014 | * | 0.27% | 118.57 | | 175,782.64 |
| 6/30/2014 | * | 0.30% | 131.84 | | 175,914.48 |
| 9/30/2014 | * | 0.33% | 145.13 | | 176,059.60 |
| 12/31/2014 | * | 0.36% | 158.45 | | 176,218.06 |
| 3/31/2015 | * | 0.39% | 171.81 | | 176,389.87 |
| 6/30/2015 | * | 0.40% | 176.39 | - | 176,566.26 |
| 7/1/2015 | | | | (176,566.26) | 0.00 |
| 9/30/2015 | * | 0.45% | 0.00 | | 0.00 |
| 12/31/2015 | * | 0.50% | 0.00 | | 0.00 |
| 3/31/2016 | * | 0.55% | 0.00 | | 0.00 |
| 6/30/2016 | * | 0.55% | 0.00 | - | 0.00 |
| | | | | | |

^{* -} Rates estimated

Loan #2 - Administrative Costs for the Period Jan to June 2013

 App. Amount:
 398,219.00

 Actual Loan:
 130,698.00

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|----------------|----------|--------------|------------|
| 7/1/2013 | | | | | 130,698.00 |
| 9/30/2013 | | 0.26% | 84.95 | | 130,782.95 |
| 12/31/2013 | | 0.26% | 85.01 | | 130,867.96 |
| 3/31/2014 | * | 0.27% | 88.34 | | 130,956.30 |
| 6/30/2014 | * | 0.30% | 98.22 | | 131,054.52 |
| 9/30/2014 | * | 0.33% | 108.12 | | 131,162.64 |
| 12/31/2014 | * | 0.36% | 118.05 | | 131,280.68 |
| 3/31/2015 | * | 0.39% | 128.00 | | 131,408.68 |
| 6/30/2015 | * | 0.40% | 131.41 | | 131,540.09 |
| 7/1/2015 | | | | (131,540.09) | - |
| 9/30/2015 | * | 0.45% | - | | - |
| 12/31/2015 | * | 0.50% | - | | - |
| 3/31/2016 | * | 0.55% | - | | - |
| 6/30/2016 | * | 0.55% | - | | - |
| 7/1/2016 | | | | | - |

^{* -} Rates estimated

Loan #3 - Cardlock Fuels Loan January - June 2013

 App. Amount:
 775,000.00

 Actual Loan:
 4/24/2013
 523,491.00

6/30/2013 177,043.00

| | | Est. LAIF Rate | | Interest | | Repayment | | Balance |
|------------|---|----------------|-----------|----------|--------|-------------|----|------------|
| 4/24/2013 | | | | | | | | 523,491.00 |
| 6/30/2013 | | | 0.24% | • | 230.62 | | | 523,721.62 |
| 6/30/2013 | | Advance 6/30, | /2013 \$1 | 177,043 | 3 | | | 700,764.62 |
| 9/30/2013 | | | 0.26% | 4 | 455.50 | | | 701,220.12 |
| 12/31/2013 | | | 0.26% | 4 | 455.79 | | | 701,675.91 |
| 3/31/2014 | * | | 0.27% | 4 | 473.63 | | | 702,149.54 |
| 6/30/2014 | * | | 0.30% | ! | 526.61 | | | 702,676.16 |
| 9/30/2014 | * | | 0.33% | ! | 579.71 | | | 703,255.86 |
| 12/31/2014 | * | | 0.36% | (| 632.93 | | | 703,888.79 |
| 3/31/2015 | * | | 0.39% | (| 686.29 | | | 704,575.09 |
| 6/30/2015 | * | | 0.40% | • | 704.58 | | | 705,279.66 |
| 7/1/2015 | | | | | | (341,330.34 | .) | 363,949.32 |
| 9/30/2015 | * | | 0.45% | • | 793.44 | | | 364,742.76 |
| 12/31/2015 | * | | 0.50% | 4 | 455.93 | | | 365,198.69 |
| 3/31/2016 | * | | 0.55% | ! | 502.15 | | | 365,700.84 |
| 6/30/2016 | * | | 0.55% | ! | 502.84 | | | 366,203.68 |
| 7/1/2016 | | | | | | (366,203.68 | 3) | (0.00) |

^{*} Rates Estimated

Loan #4 - Cardlock Fuels Loan July - Dec 2013

 App. Amount:
 1,276,713.00

 Actual Loan:
 9/10/2013
 226,767.00

11/13/2013 273,668.00

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|-------------------|----------|--------------|------------|
| 9/10/2013 | | | | | 226,767.00 |
| 9/30/2013 | | 0.26% | 32.31 | | 226,799.31 |
| 12/31/2013 | * | 0.26% | 147.42 | | 226,946.73 |
| 11/13/2013 | | Advance \$273,668 | | | 500,614.73 |
| 3/31/2014 | * | 0.27% | 153.19 | | 500,767.92 |
| 6/30/2014 | * | 0.30% | 375.58 | | 501,143.49 |
| 9/30/2014 | * | 0.33% | 413.44 | | 501,556.93 |
| 12/31/2014 | * | 0.36% | 451.40 | | 502,008.34 |
| 3/31/2015 | * | 0.39% | 489.46 | | 502,497.79 |
| 6/30/2015 | * | 0.40% | 502.50 | | 503,000.29 |
| 9/30/2015 | * | 0.45% | 565.88 | | 503,566.17 |
| 12/31/2015 | * | 0.50% | 629.46 | | 504,195.62 |
| 3/31/2016 | * | 0.55% | 693.27 | | 504,888.89 |
| 6/30/2016 | * | 0.55% | 694.22 | - | 505,583.12 |
| 7/1/2016 | | | | (505,583.12) | (0.00) |
| 9/30/2016 | * | 0.60% | (0.00) | | (0.00) |
| 12/31/2016 | * | 0.65% | (0.00) | | (0.00) |
| 3/31/2017 | * | 0.70% | (0.00) | | (0.00) |
| 6/30/2017 | * | 0.75% | (0.00) | - | (0.00) |

^{*} Interest Rates Estimated

City of Lancaster to Lancaster Successor Agency Loan Amortization Schedule Loan #5 - Admin Exp Loan July - Dec 2013

App. Amount: 391,052.00

Actual Loan: 12/31/2013 53,042.21

| | | Est. LAIF Rate | Interest | Repayment | Balance |
|------------|---|----------------|----------|-------------|-----------|
| 12/31/2013 | | | | | 53,042.21 |
| 3/31/2014 | * | 0.27% | 35.80 | | 53,078.01 |
| 6/30/2014 | * | 0.30% | 39.81 | | 53,117.82 |
| 9/30/2014 | * | 0.33% | 43.82 | | 53,161.64 |
| 12/31/2014 | * | 0.36% | 47.85 | | 53,209.49 |
| 3/31/2015 | * | 0.39% | 51.88 | | 53,261.37 |
| 6/30/2015 | * | 0.40% | 53.26 | | 53,314.63 |
| 9/30/2015 | * | 0.45% | 59.98 | | 53,374.61 |
| 12/31/2015 | * | 0.50% | 66.72 | | 53,441.33 |
| 3/31/2016 | * | 0.55% | 73.48 | | 53,514.81 |
| 6/30/2016 | * | 0.55% | 73.58 | | 53,588.39 |
| 7/1/2016 | | | | (53,588.39) | 0.00 |
| 9/30/2016 | * | 0.60% | 0.00 | | 0.00 |
| 12/31/2016 | * | 0.65% | 0.00 | | 0.00 |
| 3/31/2017 | * | 0.70% | 0.00 | | 0.00 |
| 6/30/2017 | * | 0.75% | 0.00 | - | 0.00 |

^{*} Interest Rate Estimated